

August 2, 2013

The Philippine Stock Exchange, Inc.

Disclosure Department 3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

MS. JANET A. ENCARNACION

Head - Disclosure Department

### Gentlemen:

We submit herewith the attached Amended General Information Sheet of the Company which was filed with the Securities and Exchange Commission this afternoon.

Very truly yours,

CONCHITA P. JAMORA
Assistant Corporate Secretary

# COVER SHEET

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Remarks = pls. use black ink for scanning purposes



August 2, 2013

SECURITIES AND EXCHANGE COMMISSION EDSA, Mandaluyong City

ATTENTION: ATTY. JUSTINA F. CALLANGAN

Director

Corporation Finance Department

Dear Director Callangan,

We refer to your letter dated July 11, 2013 addressed to Mr. Bernard D. Marquez, President of Ginebra San Miguel Inc. (the "Company"), relative to the General Information Sheet (GIS) of the Company that was filed on June 7, 2013, directing the Company to amend its GIS and include information regarding its Secondary License/Registration with SEC, date issued and date it started its operations and submit the same to the Commission within five (5) days from receipt of the said letter.

In compliance with the Commission's directive, attached herewith is a copy of the Company's Amended GIS, with information relative to the Certificates of Permit to Offer Securities for Sale issued by the Commission to the Company.

Very truly yours,

Conchita P. Jamora
Assistant Corporate Secretary

### **GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2013
STOCK CORPORATION

# Central functions out Parcents Division: R AUG 9 2 2013

### **GENERAL INSTRUCTIONS:**

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

ORPORATE NAME:	Contractive of the Contractive o			DATE DECISTEDED.
OKTOKATE NAME.	DATE REGISTERED:			
SUSINESS/TRADE NAME:	July 10, 1987			
SEC REGISTRATION NUMBER:	FISCAL YEAR END: December 31			
DATE OF ANNUAL MEETING PER BY-LAWS:	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-086-856-000			
ACTUAL DATE OF ANNUAL MEETING:				WEBSITE/URL ADDRESS:
	May 09, 2013			www.ginebrasanmiguel.com
COMPLETE PRINCIPAL OFFICE ADDRESS:				
COMPLETE BUGINESS ADDRESS	E-MAIL ADDRESS: smc.stsc@sanmiguel.com.p			
3rd and 6th Floors, San Miguel Properties Centre	FAX NUMBER: 637-9583			
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG Manabat Sanagustin & Co., CPAs (Signing Partner: Jo	orge Ma. S. Sanagustin) a	SEC ACCR applicable) 0004-FR-3	EDITATION NUMBER (IF	TELEPHONE NUMBER(S): 689-9100
To engage in the distillation, rectification and madistribution and sale on wholesale basis only of spirit gins, liquors, wines and other alcoholic drinks, alcoholor related, or other allied products, and to engain importation, distribution and sale on wholesale basis of water, water-based, water-related products, agricultural based products and similar products and in any and incidental or related to carrying out this objective.	anufacture, importation, its, essences, whiskeys, shol and alcohol-based, age in the manufacture, of non-cabonated drinks, al products, agriculture-	NDUSTRY	CLASSIFICATION:	GEOGRAPHICAL CODE:
INTE	RCOMPANY AFFILIATION	S =====		
PARENT COMPANY	SEC REGISTRATION	N NO.	AD	DRESS
San Miguel Corporation	PW277		No. 40 San Miguel A	venue, Mandaluyong City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION	N NO.	AD	DRESS
Distileria Bago, Inc.	ASO92-001860			roperties Centre, St. Franci
Agricrops Industries Inc.	A200014175 6th Floor, San Miguel			roperties Centre, St. Franci
	Star Bottlers Phils Inc. CS200812617 6th Floor, San Miguel		Properties Centre, St. Fran	
East Pacific Star Bottlers Phils Inc.	CS200812617		treet., Mandaluyong City	

GENERAL INFORMAT	ON SHEET	
STOCK CORPORAT	ON	
======================================	BLY =============	
Corporate Name: GINEBRA SAN MIGUEL INC.		Dayle, and the second
A. Is the Corporation a covered person under the Anti Mon	y Laundering Yes No	v I
Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/1	365)	
Please check the appropriate box: N/A		
a. Banks		
b. Offshore Banking Units	4.   Jewelry dealers in precio	ous metals, who, as a
C. Quasi-Banks	business, trade in	
d. Trust Entities		E
e. Non-Stock Savings and Loan Associations		*
f. Pawnshops		
g. Foreign Exchage Dealers	levelry dealers in president	
h. Money Changers	<ol> <li>Jewelry dealers in precide business, trade in</li> </ol>	
i. Remittance Agents	Dadinos, trade in	precious storie
j. Electronic Money Issuers		
k. Financial Institutions which Under Special Laws are subject to		
Bangko Sentral ng Pilipinas' (BSP) supervision and/or	Company service providers	which, as a business.
regulation, including their subsidiaries and affiliates.  2.	<ol><li>provide any of the following</li></ol>	services to third
a. Insurance Companies	parties:	
b. Insurance Agents		
c. Insurance Brokers	a. acting as a formation agent	
d. Professional Reinsurers	b. acting as (or arranging for a	another person to act as)
e. Reinsurance Brokers	a director or corporate secrepartner of a partnership, or	a similar position in
f. Holding Companies	relation to other juridical pe	rsons
g. Holding Company Systems		
h. Pre-need Companies	c. providing a registered office	husiness address or
i. Mutual Benefit Association	accommodation, correspon	dence or administrative
j. All Other Persons and entities supervised and/or regulated by	address for a company, a p	partnership or any other
the Insurance Commission (IC)	legal person or arrangemen	nt
3.		
a. Securities Dealers	d. acting as (or arranging for a	another person to act as
b. Securities Brokers c. Securities Salesman	a nominee shareholder for	another person
	<ol><li>Persons who provide any o</li></ol>	
d. Investment Houses e. Investment Agents and Consultants	a. managing of client money,	securities or other
f. Trading Advisors	assets	
g. Other entities managing Securities or rendering similar services	b. management of bank, savir	ngs or securities
h. Mutual Funds or Open-end Investment Companies	accounts	2 W 5
i. Close-end Investment Companies	c. organization of contribution operation or management of	s for the creation,
j. Common Trust Funds or Issuers and other similar entities	operation of management (	or companies
k. Transfer Companies and other similar entities	d. creation, operation or mana	agement of juridical
<ul> <li>I. Other entities administering or otherwise dealing in currency,</li> </ul>	persons or arrangements, a	
commodities or financial derivatives based there on	business entities	, ,
m. Entities administering of otherwise dealing in valuable objects	8. None of the above	
n. Entities administering or otherwise dealing in cash Substitutes	Describe nature of bus	iness:
and other similar monetary instruments or property supervised		
and/or regulated by the Securities and Exchange Commission (SEC)		
		1 47
B. Has the Corporation complied with the requirements of Diligence (CDD) or Know Your Customer (KYC)		
Diligence (CDD) or Know Your Customer (KYC), recustomission of reports under the AMLA, as amended, since	ord-keeping, and	N/A X
GIS? N/A	ie last lilling of its	45/54

STOCK CORPORATION

CORPORATE NAME: GINEBRA SAN MIGUEL INC. CAPITAL STRUCTURE (As of April 8, 2013, Record Date of Stockholders Entitled to Vote during the Annual Stockholders' Meeting) **AUTHORIZED CAPITAL STOCK** NUMBER OF AMOUNT (PhP) **TYPE OF SHARES\*** PAR/STATED VALUE SHARES (No. of shares X Par/Stated Value) Common 460,000,000 1.00 460,000,000.00 Preferred 100,000,000 1.00 100,000,000.00 TOTAL 560,000,000 TOTAL P 560,000,000.00 SUBSCRIBED CAPITAL NUMBER OF NO. OF SHARES IN NUMBER OF PAR/STATED FILIPINO STOCK-TYPE OF SHARES \* % OF THE HANDS AMOUNT (PhP) SHARES VALUE HOLDERS OWNERSHIP OF THE **PUBLIC \*\*** Preferred 32,786,885 1.00 32,786,885.00 10.15 902 Common 282,079,979 55,164,694 1.00 282,079,979.00 87.37 TOTAL 314,866,864 TOTAL TOTAL P 314,866,864.00 NUMBER OF FOREIGN NO. OF SHARES IN NUMBER OF PAR/STATED (INDICATE BY STOCK-TYPE OF SHARES \* THE HANDS % OF AMOUNT (PhP) SHARES NATIONALITY) VALUE HOLDERS OWNERSHIP OF THE **PUBLIC \*\*** Chinese Common 23,000 23,000 1.00 23,000.00 0.01 Japanese Common 500 500 1.00 500.00 0.00 American Common 16,700 16,700 1.00 16,700.00 0.01 Others Common 7,955,762 7,955,762 1.00 7,955,762.00 2.46 Percentage of Foreign Equity: TOTAL 7,995,962 TOTAL TOTAL 7,995,962.00 TOTAL SUBSCRIBED 322,862,826.00 PAID-UP CAPITAL NO. OF NUMBER OF FILIPINO STOCK-**TYPE OF SHARES\*** % OF PAR/STATED VALUE AMOUNT (PhP) SHARES HOLDERS OWNERSHIP Preferred 32,786,885 1.00 32,786,885.00 10.15 902 Common 282,079,979 1.00 282,079,979.00 87.37 TOTAL 314,866,864 TOTAL P 314,866,864.00 FOREIGN NO. OF NUMBER OF (INDICATE BY STOCK-TYPE OF SHARES \* % OF PAR/STATED VALUE AMOUNT (PhP) SHARES NATIONALITY) HOLDERS OWNERSHIP Chinese Common 23,000 1.00 23,000.00 0.01 Japanese Common 500 1.00 500.00 0.00 American Common 16,700 1.00 16,700.00 0.01 Others Common 7,955,762 1.00 7,955,762.00 2,46 TOTAL 7,995,962 TOTAL P 7,995,962.00 **TOTAL PAID-UP** 322,862,826.00

NOTE: USE ADDITIONAL	SHEET	IF	NECESSARY
	THE RESERVE OF THE PARTY OF THE		

Common, Preferred or other classification

Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

STOCK CORPORATION

CORPORATE NAME: GINEBRA SAN MIGUEL INC.

# DIRECTORS / OFFICERS

ezon City bdivision, cutive Village llage, Capitol casig City	N N N	M M M	M M M	Y Y Y	Chairman and CEO  Vice Chairman  President  N/A  N/A	EC/M; C/M; N/M N/C; A/M; C/M	FOREIGNERS 104-095-966 Filipino 118-247-725 Filipino 107-274-047 Filipino 137-871-293 Filipino
llage, Capitol Pasig City	N N	M M	M	Y	President N/A	EC/M; C/M; N/M N/C; A/M; C/M	Filipino  107-274-047 Filipino  137-871-293 Filipino
llage, Capitol Pasig City	N N	M	M	Υ	N/A	C/M; N/M N/C; A/M; C/M	Filipino  137-871-293 Filipino  153-846-478
Pasig City	N	М	М	·	NACTOR:	N/C; A/M; C/M	Filipino 153-846-478
Pasig City			TEXTS I	Υ	N/A	200755	The state of the s
Pasig City	N	М					
272			М	Υ	N/A	C/C; EC/M; A/M	119-123-901 Filipino
Muntinlupa	N	М	м	Y	N/A	N/M	106-905-782 Filipino
nes,	N	ı	F	Υ	N/A	A/C; C/M	146-148-455 Filipino
lage, Makai	N	1	F	Υ	N/A	A/M; N/M	130-188-514 Filipino
ort Village,	N	N/A	F	Υ	Treasurer /CFO	N/A	119-163-876 Filipino
V, Pasig City	N	N/A	М	N	Corp Sec & Compliance	N/A	106-914-180 Filipino
, Mandaue	N	N/A	F	Υ	Assistant Corporate	N/A	119-234-543 Filipino
Rada St.,	N	N/A	М	N	Assistant Corporate Secretary	N/A	123-124-533 Filipino
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FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

GHSESTNO MITTEE 2018 "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION Page 3

STOCK CORPORATION

CORPORATE NAME: GINEBRA SAN MIGUEL INC.

TOTAL NUMBER OF STOCKHOLDERS: 912

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 901

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 20,566,402,000 (Based on 2012 Audited Financial Statements)

### STOCKHOLDER'S INFORMATION (As of April 8, 2013)

		SHARES SI	UBSCRIBED			
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE NUMBER AMOUNT (PhP) % OF OWNER-SHIP		AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS		
1. SAN MIGUEL CORPORATION	Common	216,972,000	216,972,000.00	344		
Filipino	Preferred	32,786,885	32,786,885.00		1	
No. 40 San Miguel Avenue, Mandaluyong City				77.36	249,758,885.00	041-000-060-741
	TOTAL	249,758,885	249,758,885.00			
2. PCD NOMINEE CORPORATION	Common	30,430,366	30,430,366.00			
Filipino						
GF, Makati Stock Exchange Bldg. 6767 Ayala Avenue, Makati City				9.42	30,430,366.00	004-774-849-000
	TOTAL	30,430,366	30,430,366.00			
3. SAN MIGUEL CORPORATION	Common	13,466,200	13,466,200.00			
RETIREMENT PLAN, Filipino						201
c/o SMC Retirement Funds Dept, 40 San Miguel Ave Mandaluyong				4.17	13,466,200.00	000-533-303-000
	TOTAL	13,466,200	13,466,200.00			
4. GINEBRA SAN MIGUEL INC.	Common	9,943,285	9,943,285.00			
RETIREMENT PLAN, Filipino						
3F SMC-HOC, 40 San Miguel Ave Mandaluyong City				3.08	9,943,285.00	209-875-746-000
	TOTAL	9,943,285	9,943,285.00			
5. PCD NOMINEE CORPORATION	Common	7,955,762	7,955,762.00			
Non-Filipino			White-Active Health State Co.			
GF, Makati Stock Exchange Bldg. 6767 Ayala Avenue, Makati City				2.46	7,955,762.00	004-774-849-000
	TOTAL	7,955,762	7,955,762.00			4.
6. HENRY SY, SR.	Common	1,679,500	1,679,500.00			
Filipino						
c/o Virginia A. Yap 10F LV Locsin Bldg Ayala Ave cor Makati Ave Makati				0.52	1,679,500.00	000-132-600-122
	TOTAL	1,679,500	1,679,500.00			
7. LA SUERTE CIGAR & CIGARETTE FACTORY	Common	200,000	200,000.00			
Filipino			I TO SHEET BY AND ADDRESS OF			
Kilometer 14 South Superhighway Brgy. Merville, Parañaque City				0.06	200,000.00	000-409-675-000
	TOTAL	200,000	200,000.00			
TOTAL AMOUNT OF SUI	SCRIBED	CAPITAL				
	= 375	Mark Strategy	T OF PAID-UP CAP	100.4		294

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

STOCK CORPORATION

CORPORATE NAME: GINEBRA SAN MIGUEL IN		= PLEASE PRIN	T LEGIBLY ====			******
	С.	To a second				
			O. OF STOCKHOLDE			
TOTAL ASSETS BASED ON LATEST AUDITED FINANC	IAL STATEM	ENTS: Php 20,566,4	02,000 (Based on 20°	12 Audited	Financial Statement	s)
	ST	OCKHOLDER'S I	NFORMATION			
		SHARES SU	JBSCRIBED			
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	AMOUNT PAID (PhP)	(TIN) FOR FILIPINOS AND FOREIGNERS
8. LIM TAY	Common	80,000	80,000.00	Pared		
Filipino 1219 Acacia Street, Dasmariñas Village, Makati City				525/52/07		
The state of the s	TOTAL	80,000	80,000.00	0.25	80,000.00	000-106-897-301
9. PUA YOK BING	Common	55,000	55,000.00			
Filipino  509 Buendia Avenue Extension North Fortuna Bud						<
509 Buendia Avenue Extension North Forbes Park, Makati City	TOTAL			0.02	55,000.00	000-219-086-382
	TOTAL	55,000	55,000.00			
10. DAR B. LICANEL	Common	51,500	51,500.00			
Filipino c/o Distileria Bago, Inc. KM.13.5, Taloc, Bago City,						
Negros Occidental				0.02	51,500.00	000-135-285-030
	TOTAL	51,500	51,500.00			
11. ROSALINA A. LIOANAG	Common	51,500	51,500.00			
Filipino						Ser Se
L24 B7 St. Anne St. Marvi Hills Subd, San Mateo, Rizal	TOTAL			0.02	51,500.00	000-119-104-497
	TOTAL	51,500	51,500.00			
12. ANGELRIC S. GERONIMO	Common	50,000	50,000.00			
Filipino Ginebra San Miguel Inc., Brgy. Pittland Cabuyao,						
Laguna	TOTAL			0.02	50,000.00	000-149-813-249
	TOTAL	50,000	50,000.00			
13. LUCIA C. UNSAY	Common	50,000	50,000.00			
Filipino						_ = =
No. 796 F. Manalo St., Bambang, Pasig City				0.02	50,000.00	000-101-118-092
	TOTAL	50,000	50,000.00			
14. RAMON T. YAP	Common	50,000	50,000.00			
No. 17 Kennedy St., North Greenhills, San Juan,						-
Metro Manila				0.02	50,000.00	000-101-891-415

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

TOTAL AMOUNT OF PAID-UP CAPITAL

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

50,000

50,000.00

TOTAL

TOTAL AMOUNT OF SUBSCRIBED CAPITAL

STOCK CORPORATION

CORPORATE NAME: GINEBRA SAN MIGUEL INC. TOTAL NUMBER OF STOCKHOLDERS: 912 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 901 TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 20,566,402,000 (Based on 2012 Audited Financial Statements) STOCKHOLDER'S INFORMATION SHARES SUBSCRIBED NAME, NATIONALITY AND TAX IDENTIFICATION NO. **AMOUNT PAID CURRENT RESIDENTIAL ADDRESS** % OF (TIN) FOR FILIPINOS AND **AMOUNT** TYPE NUMBER (PhP) OWNER-**FOREIGNERS** (PhP) SHIP 15. LEONARDO P. BICO Common 46,500 46,500.00 Filipino c/o Distileria Bago, Inc., KM. 13.5 Taloc, Bago City Negros Occidental 0.01 46,500.00 000-151-281-115 TOTAL 46,500 46,500.00 16. TOMASITO M. GAERLAN Common 46,500 46,500.00 Filipino Brgy. Gayaman Binmaley Pangasinan 0.01 46,500.00 000-119-228-984 TOTAL 46,500 46,500.00 17. EMMANUEL B. MACALALAG Common 46,500 46,500.00 Filipino c/o GSMI 3/F SMPC St. Francis Street Mandaluyong 0.01 46,500.00 City 000-184-944-020 TOTAL 46,500 46,500.00 18. JOSE REGINALD PASCUAL Common 45,000 45,000.00 Filipino c/o GSMI 3rd & 6th Floors SMPC St. Francis Street 0.01 Mandaluyong City 45,000.00 000-194-814-875 TOTAL 45,000 45,000.00 19. LEWISITO D. LEONILLO Common 41,500 41,500.00 Filipino 80 3rd St. Villa Gloria San Isidro, Angono Rizal 0.01 41,500.00 000-194-555-379 TOTAL 41,500 41,500.00 20. RAMONCITO L. VALENCIA Common 37,000 37,000.00 Filipino c/o GSMI 3rd & 6th Floors SMPC St. Francis Street 37,000.00 Mandaluyong City 0.01 000-010-118-113 TOTAL 37,000 37,000.00 21. OTHERS (Indicate the number of the remaining Common 8,777,828 stockholders) 8,777,828.00 892 Common Stockholders 000-000-000-000 8,777,828.00 TOTAL 8,777,828 8,777,828.00

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

322,862,826.00

TOTAL AMOUNT OF PAID-UP CAPITAL

322,862,826.00

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities.

TOTAL AMOUNT OF SUBSCRIBED CAPITAL

STOCK CORPORATION

=========	==========	- PLEA	SE PRINT LEGIBL	Y ======			
CORPORATE NAME:	GINEBRA SAN MIGUEL	INC.					
1. INVESTMENT OF C			AMOUNT (F	PhP)	DATE	F BOARD RESOLUTION	
FUNDS IN ANOTHE ( in 2012)	RCORPORATION				The state of the s		
1.1 STOCKS							
East Pacific S	Star Bottlers Phils Inc.						
(GSMI acqu	ired 100% of the		200,000,000	0.00		January 27, 2012	
outstanding ca						PEG 10	
1.2 BONDS/COMM			NIA			N/A	
(Issued by Priv	rate Corporations)		N/A			IN/O	
	1.3 LOANS/ CREDITS/ ADVANCES					N/A	
1.4 GOVERNMENT	TREASURY BILLS		N/A		N/A		
1.5 OTHERS			N/A			N/A	
2. INVESTMENT OF C	ORPORATE FUNDS IN	ACTIVITIE		DATE OF DO	1	3,49146	
SECONDARY PURP	OSES (PLEASE SPECIF	FY:)	O ONDER 113	RESOLUTI		DATE OF	
				KESOLOTI	ON	STOCKHOLDERS RATIFICATION	
	N/A			N/A			
3. TREASURY SHARE	S (As of December 2)			N/A		N/A	
S. INCASON SHARE	S (As of December 31, 2	2012)				% AS TO THE TOTAL	
				NO. OF SHA	RES	NO. OF SHARES	
						ISSUED	
4. UNRESTRICTED/UN	IAPPROPRIATES SETA	V		76,200,09	91	20.14%	
Php 3,663,667,000.0	IAPPROPRIATED RETA 0 (Based on 2012 Audit	INED EAF	RNINGS AS OF E	ND OF LAST FIS	CAL YEAR	R/DEFICIT OF	
5. DIVIDENDS DECLA	RED DURING THE IMME	DIATELY	PRECEDING VE	AD.			
	OF DIVIDEND						
			An	MOUNT (PhP)		DATE DECLARED	
The second secon	5.2 STOCK			N/A		N/A	
5.3 PROPERTY				N/A		N/A	
O.O TROPERTY				N/A		N/A	
6. ADDITIONAL SHAR	ES ISSUED DURING TH	OTAL	Р				
DATE					17.75		
	NO. OF	SHARES			AMOL	JNT	
N/A	N	I/A			A1/4		
					N/A		
SECONDARY LICENSE	(DECISTRATION WITH						
NAME OF AGENCY:	REGISTRATION WITH	SEC AND					
TYPE OF	Certificates of Permit	to Offer	В :	SP	=-==	10	
LICENSE/REGN.	Securities for Sa			/A		N/A	
DATE ISSUED:	September 2, 19					200,04	
	July 29, 1998		N.	/A	h	N/A	
DATE STARTED	December 16, 19			- 1-			
OPERATIONS:	September 2, 19	98					
	<u>July 29, 1998</u> <u>December 16, 19</u>	94	N/A			N/A	
TOTAL ANNUAL CO	OMPENSATION OF		10.05.055				
DIRECTORS DURIN	G THE PRECEDING		NO. OF OFFICER			TOTAL MANPOWER	
FISCAL YE		2110	94	& FILE EMPL	OYEES	COMPLEMENT	
NO	NE		0202	034	928		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

1,	CONCHITA P. JAMORA, (NAME)	ASSISTANT CORPORATE SECRETARY (POSITION)	OF THE ABOVE-
INFORMATION SHE	CLARE UNDER THE PENALTY OF F ET WHICH CONSISTS OF ( 9 ST OF MY KNOWLEDGE AND BELIE	ERJURY, THAT ALL MATTERS SET FORTH PAGES HAVE BEEN MADE IN GOOD FAITH F, ARE TRUE AND CORRECT.	H IN THIS GENERAL H, DULY VERIFIED BY
YEARS SHALL BE REVOCATION OF	CONSTRUED AS NON-OPERAT	ORPORATION TO FILE THIS GIS FOR FIVON OF THE CORPORATION AND A CATE OF INCORPORATION. IN THIS RING FOR THE SAID REVOCATION.	GROUND FOR THE
DONE THIS	DAT OF AUGUST, 2013 IN MA	(SIGNATURE)	mm
SUBSCRIBE	D AND SWORN TO BEFORE	ME IN MANDALUYONG CITY/PROVINCE	. PHILIPPINES ON
ALIG N 2 2013			E HER COMPETENT
		SUED ON AUGUST 3, 2011 AT DFA MANILA.	L HEN SOME LILIY
	NOTARY PUBLIC FOR	MAILAR NICOLASORA Commission No. 0259-13	
DOC. NO: 17 : PAGE NO. 5 : BOOK NO. 1 : SERIES OF 2013 :	Notarial Commission No. Commission expires on D Roll of Attorney Number PTR No.	The state of the s	

REPUBLIC OF THE PHILIPPINES)
CITY OF MANDALUYONG ) S.S.



## CERTIFICATION

I, Conchita P. Jamora, the duly elected Assistant Corporate Secretary of GINEBRA SAN MIGUEL INC., do hereby certify under oath that the contents of the file of the General Information Sheet in the compact disc contains the exact information stated in the hard copies attached thereto.

Conchita P. Jamora
Assistant Corporate Secretary

AUG 0 2 2013

SUBSCRIBED AND SWORN to before me this \_\_\_ day of \_\_\_\_ 2013, affiant exhibiting to me her Passport No. EB3256179 issued on August 3, 2011 at DFA Manila.

Page No. 1

Series of 2013.

Nøtary Public

MAILAR. NICOLASORA

Commission No. 0259-13
Notary Public for Mandaluyong City
Until Dec. 31, 2014

GSMI, 6° Floor SMPC, No. 7, St. Francis Street, Mandaluyong City Roll No. 45082

PTR No. 1692756; 2/20/13; Mandaluyong City IBP Lifetime Member No. 883462; 1/10/12; Quezon City