

GINEBRA SAN MIGUEL INC.

**NOTICE OF REGULAR MEETING
OF STOCKHOLDERS**

May 8, 2014

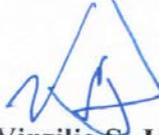
The Regular Meeting of the Stockholders of Ginebra San Miguel Inc. will be held on **Thursday, May 8, 2014, 2:00 P.M.** at the **Executive Dining Room, 2nd Floor, San Miguel Corporation (SMC) - Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City.**

The Agenda of the Meeting is as follows:

1. Certification of Notice and Quorum
2. Approval of the Minutes of the Regular Stockholders' Meeting held on May 9, 2013
3. Presentation of the Annual Report
4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
5. Approval of the Amendment to Article III of the Amended Articles of Incorporation of the Company to change the Principal Office of the Company from Metro Manila, Philippines to 3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City, Philippines.
6. Approval of the Amendment to Article I, Section 1 of the Amended By-Laws of the Company to change the date of the regular meeting of the stockholders from second Thursday of May to last Thursday of May
7. Election of Directors
8. Appointment of External Auditor
9. Other Matters that may properly be brought before the meeting
10. Adjournment

Minutes of the last Regular Stockholders' Meeting and resolutions of the Board of Directors since the date of the 2013 Regular Stockholders' Meeting will be available for examination during office hours at the Office of the Corporate Secretary located at 7th Floor, SMC-Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City.

The deadline for submission of proxies is on April 22, 2014. For stockholders that are partnerships, corporations or associations, the proxy must be accompanied by a Secretary's Certificate setting out the authority of their designated proxies. A sample of the proxy form is included in this notice for your reference. Proxies need not be notarized. Validation of proxies is on April 25, 2014 at 10:00 A.M. at the SMC Stock Transfer Service Corporation Office, 2nd Floor, SMC-Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City. For your convenience in registering your attendance in the meeting, please present some form of identification, such as passport, driver's license, or company I.D. Registration will start at 12:30 P.M. and the registration booths will be closed at 2:00 P.M.


Virgilio S. Jacinto
Corporate Secretary