

**GINEBRA SAN MIGUEL INC.**

**NOTICE OF REGULAR MEETING  
OF STOCKHOLDERS**

**May 10, 2012**

The Regular Meeting of the Stockholders of Ginebra San Miguel Inc. will be held on **Thursday, May 10, 2012, 2:00 P.M.** at the **Executive Dining Room, 2nd Floor, San Miguel Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City.**

The Agenda of the Meeting is as follows:

1. Certification of Notice and Quorum
2. Approval of the Minutes of the Regular Stockholders' Meeting held on May 12, 2011
3. Presentation of the Annual Report
4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
5. Appointment of External Auditors
6. Election of the Board of Directors
7. Other Matters
8. Adjournment

Minutes of the last Regular Stockholders' Meeting and resolutions of the Board of Directors since the date of the 2011 Regular Stockholders' Meeting will be available for examination during office hours at the Office of the Corporate Secretary.

The deadline for submission of proxies is on April 23, 2012. For corporations, the proxy must be accompanied by a Secretary's Certificate setting out the authority of the corporate officer representing the corporation. Proxies need not be notarized. Validation of proxies is on May 3, 2012 at 10:00 A.M. at the SMC Stock Transfer Service Corporation Office, Second Floor, SMC Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City. For your convenience in registering your attendance, please present some form of identification, such as passport, driver's license, or company I.D.. Registration will start at 12:30 P.M. and the registration booths will be closed at 2:00 P.M.



**Virgilio S. Jacinto**  
Corporate Secretary