

November 9, 2012

Philippine Stock Exchange, Inc.
Disclosure Department
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms.

Ms. Janet A. Encarnacion

Head - Disclosure Department

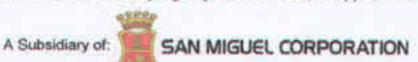
Gentlemen:

In compliance with Section 17.1 (b) and Section 17.3 of the Securities Regulation Code, we submit herewith a copy of SEC Form 17-C with respect to certain events/information which the Company is required to disclose.

This shall also serve as the Company's compliance with the PSE Revised Disclosure Rules.

Very truly yours,

CONCHITA P. JAMORA
Assistant Corporate Secretary



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CONCHITA P. JAMORA Contact Person 1 2 3 1 Month Day Secondary Dept. Requiring this Doc.							Company Telephone Number SEC Form 17-C FORM TYPE Month Annual Me License Type, If Applicable Amended Articles Number/Se Total Amount of Borrowings Domestic Forei									Meet /Sec	Day			
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

1.	November 9, 2012							
	Date of Report (Date of earliest event reported)							

- 2. SEC Identification No. 142312
- 3. BIR Tax Identification No. TIN 000-083-856
- GINEBRA SAN MIGUEL INC.
 Exact name of registrant as specified in its charter
- Philippines
 (Province, country or other jurisdiction of Incorporation)

(SEC Use Only)Industry Classification Code

- 6. 3rd & 6th Floors, San Miguel Properties Centre, St. Francis St., Mandaluyong City (Address of principal office)
- 7. (632) 689-9100 (Registrant's telephone number, including area code)
- N/A
 (Former name or former address, if change since last report)
 The Registrant has not changed its address since its last report to this Honorable Commission.
- Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class

Outstanding Capital Stock as of September 30, 2012

COMMON STOCK PREFERRED STOCK

290,075,941 32,786,885 10. Indicate the item numbers reported herein:

Item 9. Other Items:

In today's meeting, the Audit Committee formally adopted the Company's Audit Committee Charter. This is consistent with the previous disclosure of the Company as embodied in its SEC Form 17-C, filed with the Securities and Exchange Commission on October 5, 2012.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GINEBRA SAN MIGUEL INC.

By:

Virgilio S. Jacinto Corporate Secretary

November 9, 2012.