



June 8, 2012

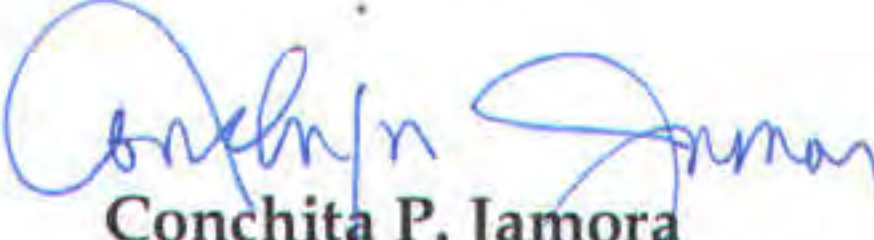
Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MS. JANET A. ENCARNACION**
Head - Disclosure Department

Gentlemen:

We submit herewith the attached General Information Sheet of the Company filed with the Securities and Exchange Commission today.

Very truly yours,


Conchita P. Jamora
Assistant Corporate Secretary

GINEBRA SAN MIGUEL, INC.

3rd & 6th Floors, San Miguel Properties Centre St. Francis Street, Mandaluyong City, Metro Manila, Philippines 1550 Telephone: (632) 689-9100 Fax: (632) 643-2211



106082012001823



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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Company Type Stock Corporation

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COVER SHEET

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S. E. C. Registration Number

G I N E B R A
S A N M I G U E L
I N C .

(Company's Full Name)

3rd & 6th F L R S . S A N M I G U E L
P R O P E R T I E S C E N T R E
S T . F R A N C I S S T R E E T
M A N D A L U Y O N G C I T Y

(Business Address: No. Street City/Town/Province)

CONCHITA P. JAMORA
Contact Person

689-9100
Company Telephone Number

1 2
Month

3 1
Day

GIS for the year 2012
FORM TYPE

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document I. D.

_____ Cashier

S T A M P S

Remarks = pls. use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.	DATE REGISTERED: 10-Jul-87
BUSINESS/TRADE NAME: GINEBRA SAN MIGUEL INC.	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 142312	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-086-856-000
DATE OF ANNUAL MEETING PER BY-LAWS: Second Thursday of May	WEBSITE/URL ADDRESS: www.ginebrasanmiguel.com
ACTUAL DATE OF ANNUAL MEETING: 10-May-12	E-MAIL ADDRESS: smc.stsc@sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: (Per By-Laws) Metro Manila	FAX NUMBER: 637-9583
COMPLETE BUSINESS ADDRESS: 3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Mandaluyong City, Metro Manila	TELEPHONE NUMBER(S): 689-9100
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG Manabat Sanagustin & Co., CPAs (Signing Partner: Jorge Ma. S. Sanagustin)	SEC ACCREDITATION NUMBER (if applicable): 0004-FR-3
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in the distillation, rectification and manufacture, importation, distribution and sale on wholesale basis only of spirits, essences, whiskeys, gins, liquors, wines and other alcoholic drinks, alcohol and alcohol-based, alcohol related, or other allied products, and to engage in the manufacture, importation, distribution and sale on wholesale basis of non-carbonated drinks, water, water-based, water-related products, agricultural products, agriculture-based products and similar products and in any and all business activities incidental or related to carrying out this objective.	INDUSTRY CLASSIFICATION: GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
San Miguel Corporation	PW277	No. 40 San Miguel Avenue, Mandaluyong City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Distileria Bago, Inc.	ASO92-001860	6th Floor, San Miguel Properties Centre, St. Francis Street., Mandaluyong City
Healthy Condiments, Inc.	CS200801312	6th Floor, San Miguel Properties Centre, St. Francis Street., Mandaluyong City
Agricrops Industries Inc.	A200014175	6th Floor, San Miguel Properties Centre, St. Francis Street., Mandaluyong City
East Pacific Star Bottlers Phils Inc.	CS200812617	Unit 703 Tycoon Center Condominium Pearl Drive Ortigas Center, Pasig City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.

CAPITAL STRUCTURE

(As of April 11, 2012, Record Date of Stockholders Entitled to Vote during the ASM)

AUTHORIZED CAPITAL STOCK FIVE HUNDRED SIXTY MILLION PESOS (PhP 560,000,000.00)

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	460,000,000	1.00	460,000,000.00
	Preferred	100,000,000	1.00	100,000,000.00
TOTAL		560,000,000	TOTAL P	560,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1	Preferred	32,786,885		1.00	32,786,885.00	10.15
	1,078	Common	271,810,197	53,756,821	1.00	271,810,197.00	84.19
TOTAL			304,597,082	TOTAL	TOTAL P	304,597,082.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Chinese	4	Common	25,000	25,000	1.00	25,000.00	0.01
Japanese	2	Common	500	500	1.00	500.00	0.00
American	5	Common	21,700	21,700	1.00	21,700.00	0.01
Others	1	Common	18,218,544	18,218,544	1.00	18,218,544.00	5.64
Percentage of Foreign Equity :			TOTAL	TOTAL	TOTAL P	18,265,744.00	

TOTAL SUBSCRIBED P **322,862,826.00**

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1	Preferred	32,786,885	1.00	32,786,885.00	10.15
	1,078	Common	271,810,197	1.00	271,810,197.00	84.19
TOTAL			304,597,082	TOTAL P	304,597,082.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Chinese	4	Common	25,000	1.00	25,000.00	0.01
Japanese	2	Common	500	1.00	500.00	0.00
American	5	Common	21,700	1.00	21,700.00	0.01
Others	1	Common	18,218,544	1.00	18,218,544.00	5.64
TOTAL			18,265,744	TOTAL P	18,265,744.00	
				TOTAL PAID-UP P	322,862,826.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.						
DIRECTORS / OFFICERS (As of May 10, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. EDUARDO M. COJUANGCO, JR. 136 9th Street, Balete Drive, Quezon City	N	C	Y	Chairman and CEO	EC/C	104-095-966 Filipino
2. RAMON S. ANG 780 Harvard St., Wack-Wack Subdivision, Mandaluyong City	N	M	Y	Vice Chairman	EC/M	118-247-725 Filipino
3. BERNARD D. MARQUEZ 10 Avocado St. Greenwoods Executive Village Cainta	N	M	Y	President	EC/M; C/M; N/M	107-274-047 Filipino
4. LEO S. ALVEZ No. 11 Colt St., Cavalry Hills, South Rembo, Makati City	N	M	Y	N/A	N/C; A/M; C/M	137-871-293 Filipino
5. GABRIEL S. CLAUDIO 800 Roman Compound, Alpha Village, Capitol Hills Drive, Old Balara, Q.C.	N	M	Y	N/A	N/M	153-846-478 Filipino
6. FERDINAND K. CONSTANTINO 95 Celery Drive, Valle Verde V, Pasig City	N	M	Y	N/A	EC/M; C/C; A/M	119-123-901 Filipino
7. ROBERTO V. ONGPIN Penthouse Alphaland South Gate Tower 2258 Chino Roces Ave cor EDSA Makati	N	M	Y	N/A	N/M	130-725-714 Filipino
8. MINITA V. CHICO-NAZARIO 299 Governor A. Santos, BF Homes, Parañaque City	N	I	Y	N/A	A/C; C/M	146-148-455 Filipino
9. ANGELINA S. GUITERREZ 9333 Dragon St. San Antonio Village, Makai City	N	I	Y	N/A	A/M; N/M	130-188-514 Filipino
10. CYNTHIA M. BAROY 78 Clarinda Soriano St., BF Resort Village, Talon Dos, Las Piñas City	N	N/A	Y	Treasurer /CFO		119-163-876 Filipino
11. VIRGILIO S. JACINTO 51 Cauliflower St., Valle Verde V, Pasig City	N	N/A	N	Corp Sec & Compliance Officer		106-914-180 Filipino
12. CONCHITA P. JAMORA 141 Catalino Quano Street, Looc, Mandaue City, Cebu	N	N/A	Y	Assistant Corporate Secretary		119-234-543 Filipino
13. ORLANDO A. SANTIAGO 4th Floor, Dynavision Bldg., 108 Rada St., Legaspi Village, Makati City	N	N/A	N	Assistant Corporate Secretary		123-124-533 Filipino
14. ***Nothing follows***						
15.						
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. **"EC" for Executive Committee; "C" for Executive Compensation Committee						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,090			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,081			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 18,730,221,000.00 based on 2011 Audited Financial Statements						
STOCKHOLDER'S INFORMATION (As of April 11, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. SAN MIGUEL CORPORATION Filipino No. 40 San Miguel Avenue, Mandaluyong City	Common	216,972,000	216,972,000.00	77.76	249,758,885.00	041-000-060-741
	Preferred	32,786,885	32,786,885.00			
	TOTAL	249,758,885	249,758,885.00			
2. PCD NOMINEE CORPORATION Non-Filipino GF, Makati Stock Exchange Bldg. 6767 Ayala Avenue, Makati City	Common	18,218,544	18,218,544.00	5.67	18,218,544.00	004-774-849-000
	TOTAL	18,218,544	18,218,544.00			
3. PCD NOMINEE CORPORATION Filipino GF, Makati Stock Exchange Bldg. 6767 Ayala Avenue, Makati City	Common	19,353,165	19,353,165.00	6.03	19,353,165.00	004-774-849-000
	TOTAL	19,353,165	19,353,165.00			
4. SAN MIGUEL CORPORATION RETIREMENT PLAN, Filipino c/o San Miguel Retirement Funds Dept, 40 San Miguel Ave Mandaluyong	Common	13,466,200	13,466,200.00	4.19	13,466,200.00	000-533-303-000
	TOTAL	13,466,200	13,466,200.00			
5. GINEBRA SAN MIGUEL INC. RETIREMENT PLAN, Filipino 3F SMC-HOC, 40 San Miguel Ave Mandaluyong City	Common	9,943,285	9,943,285.00	3.10	9,943,285.00	209-875-746-000
	TOTAL	9,943,285	9,943,285.00			
6. HENRY SY, SR. Filipino c/o Virginia A. Yap 10F LV Locsin Bldg Ayala Ave cor Makati Ave Makati	Common	1,679,500	1,679,500.00	0.52	1,679,500.00	000-132-600-122
	TOTAL	1,679,500	1,679,500.00			
7. LA SUERTE CIGAR & CIGARETTE FACTORY Filipino Kilometer 14 South Superhighway Brgy. Merville, Parañaque City	Common	200,000	200,000.00	0.06	200,000.00	000-409-675-000
	TOTAL	200,000	200,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
			TOTAL AMOUNT OF PAID-UP CAPITAL			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,090			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,081			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 18,730,221,000.00 based on 2011 Audited Financial Statements						
STOCKHOLDER'S INFORMATION (As of April 11, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
8. LIM TAY Filipino 1219 Acacia Street, Dasmariñas Village, Makati City	Common	80,000	80,000.00	0.02	80,000.00	106-897-301
	TOTAL	80,000	80,000.00			
9. LUCIA C. UNSAY Filipino No. 796 F. Manalo St., Bambang, Pasig City	Common	61,500	61,500.00	0.02	61,500.00	000-101-118-092
	TOTAL	61,500	61,500.00			
10. PUA YOK BING Filipino 509 Buendia Avenue Extension North Forbes Park, Makati City	Common	55,000	55,000.00	0.02	55,000.00	000-219-086-382
	TOTAL	55,000	55,000.00			
11. ROSALINA A. LIOANAG Filipino L24 B7 St. Anne St. Marvi Hills Subd, San Mateo, Rizal	Common	51,500	51,500.00	0.02	51,500.00	000-119-104-497
	TOTAL	51,500	51,500.00			
12. DAR B. LICANEL Filipino c/o Distileria Bago, Inc. KM.13.5, Taloc, Bago City, Negros Occidental	Common	51,500	51,500.00	0.02	51,500.00	000-135-285-030
	TOTAL	51,500	51,500.00			
13. ANGELRIC S. GERONIMO Filipino Ginebra San Miguel Inc., Brgy. Pittland Cabuyao, Laguna	Common	50,000	50,000.00	0.02	50,000.00	000-149-813-249
	TOTAL	50,000	50,000.00			
14. RAMON T. YAP Filipino No. 17 Kennedy St., North Greenhills, San Juan, Metro Manila	Common	50,000	50,000.00	0.02	50,000.00	000-101-891-415
	TOTAL	50,000	50,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,090			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,081			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 18,730,221,000.00 based on 2011 Audited Financial Statements						
STOCKHOLDER'S INFORMATION (As of April 11, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
15. EUFRACIO E. MAMARIL JR. Filipino c/o GSMI 6/F SMPC St. Francis Street Mandaluyong City	Common	46,500	46,500.00	0.01	46,500.00	000-119-157-064
	TOTAL	46,500	46,500.00			
16. TOMASITO M. GAERLAN Filipino Brgy. Gayaman Binmaley Pangasinan	Common	46,500	46,500.00	0.01	46,500.00	000-119-228-984
	TOTAL	46,500	46,500.00			
17. EMMANUEL B. MACALALAG Filipino c/o GSMI 3/F SMPC St. Francis Street Mandaluyong City	Common	46,500	46,500.00	0.01	46,500.00	000-184-944-020
	TOTAL	46,500	46,500.00			
18. LEONARDO P. BICO Filipino c/o Distileria Bago, Inc., KM. 13.5 Taloc, Bago City Negros Occidental	Common	46,500	46,500.00	0.01	46,500.00	000-151-281-115
	TOTAL	46,500	46,500.00			
19. RICHARD J. GETONES Filipino Pueblo Concepcion Subd., Mandurriao, Iloilo City	Common	45,000	45,000.00	0.01	45,000.00	000-194-555-379
	TOTAL	45,000	45,000.00			
20. JOSE REGINALD PASCUAL Filipino c/o GSMI 3rd & 6th Floors SMPC St. Francis Street Mandaluyong City	Common	45,000	45,000.00	0.01	45,000.00	000-194-814-875
	TOTAL	45,000	45,000.00			
21. OTHERS (Indicate the number of the remaining stockholders) 1,070 Common Stockholders	Common	9,567,747	9,567,747.00		9,567,747.00	000-000-000
	TOTAL	9,567,747	9,567,747.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			322,862,826.00	322,862,826.00		
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: GINEBRA SAN MIGUEL INC.			
INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION (in 2011)	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
Distileria Bago, Inc. (Conversion of GSMI Advances to equity was approved by SEC on October 19, 2011)	646,987,300.00	August 09, 2010	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES Thai San Miguel Liquor Co., Ltd. (Advances)	214,870,000.00	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	N/A	DATE OF BOARD RESOLUTION N/A	DATE OF STOCKHOLDERS RATIFICATION N/A
3. TREASURY SHARES (As of December 31, 2011)		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		76,200,091	20.14%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR/DEFICIT OF PhP 4,456,401,000.00 (based on 2011 Audited FS)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	PhP 0.375/Share/Declaration	March 08, 2011	
		May 05, 2011	
		August 09, 2011	
		November 08, 2011	
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL			
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) NONE	TOTAL NO. OF OFFICERS AND MANAGERS 99	TOTAL NO. OF RANK & FILE EMPLOYEES 895	TOTAL MANPOWER COMPLEMENT 994

I, **VIRGILIO S. JACINTO** **Corporate Secretary** OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUN 08 DAY OF JUNE, 2012 IN MANDALUYONG CITY.



(SIGNATURE)

JUN 08 2012

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY, PHILIPPINES ON ___ DAY OF JUNE 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS PASSPORT NO. EB0971552 ISSUED ON SEPTEMBER 17, 2010 AT MANILA.

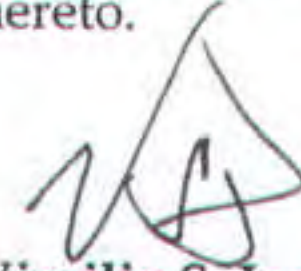


DOC. NO: 143 :
PAGE NO. 32 :
BOOK NO. 11 :
SERIES OF 2012 :
NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. MAILA R. NICOLASORA
Commission No. 0259-11
Commission expires on December 31
Roll of Attorney Number Notary Public for Mandaluyong City
PTR No. Until Dec. 31, 2012
IBP No. GSMI, San Miguel Properties Centre,
Office Address: St. Francis Street, Mandaluyong City
Roll No. 43452
PTR No. 1954395; 1/18/12; Mandaluyong City
Lifetime IBP No. 010402; 1/10/12; Quezon City

REPUBLIC OF THE PHILIPPINES)
CITY OF MANDALUYONG) S.S.

CERTIFICATION

I, Virgilio S. Jacinto, the duly elected Corporate Secretary of **GINEBRA SAN MIGUEL INC.**, do hereby certify under oath that the contents of the file of the General Information Sheet in the diskette contains the exact data stated in the three (3) hard copies attached thereto.



Virgilio S. Jacinto
Corporate Secretary

JUN 08 2012

SUBSCRIBED AND SWORN to before me this ___ day of ___ 2012, affiant exhibiting to me his Passport No. EB0971552 issued on September 17, 2010 at Manila.

Doc. No. 144 ;
Page No. 30 ;
Book No. 11 ;
Series of 2012 .



Notary Public

MAILA R. NICOLASORA
Commission No. 0259-11
Notary Public for Mandaluyong City
Until Dec. 31, 2012
GSMI, San Miguel Properties Centre,
St. Francis Street, Mandaluyong City
Roll No. 45082
PTR No. 1954395; 1/18/12; Mandaluyong City
Lifetime IBP No. 010402; 1/10/12; Quezon City