

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 14, 2018
2. SEC Identification Number
142312
3. BIR Tax Identification No.
000-083-856-000
4. Exact name of issuer as specified in its charter
GINEBRA SAN MIGUEL INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center,
Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(+632) 841-5100
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| COMMON STOCK | 286,327,841 |
| PREFERRED STOCK | 32,786,885 |

11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ginebra San Miguel, Inc.
GSMI

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Schedule, Venue and Agenda of the 2018 Regular Stockholders' Meeting

Background/Description of the Disclosure

Matters approved during the Board of Directors' Regular Meeting held on March 14, 2018

Type of Meeting

Annual

Special

| | |
|---|---|
| Date of Approval by Board of Directors | Mar 14, 2018 |
| Date of Stockholders' Meeting | May 31, 2018 |
| Time | 2:00 P.M. |
| Venue | Executive Dining Room, 2nd Floor, San Miguel Corporation - Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City |
| Record Date | Apr 20, 2018 |
| Agenda | Agenda 1. Certification of Notice and Quorum 2. Approval of the Minutes of the Regular Stockholders' Meeting held on May 25, 2017 3. Presentation of the Annual Report 4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers 5. Election of Directors 6. Appointment of External Auditor 7. Other Matters 8. Adjournment |

Inclusive Dates of Closing of Stock Transfer Books

| | |
|-------------------|--------------|
| Start Date | Apr 21, 2018 |
| End Date | Apr 27, 2018 |

Other Relevant Information

Please see attached.

Filed on behalf by:

| | |
|--------------------|--|
| Name | Virgilio Jacinto |
| Designation | Compliance Officer and Corporate Secretary |



March 14, 2018

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC – Head, Disclosure Department

Gentlemen:

In compliance with Section 7 of the PSE Revised Disclosure Rules, we make the following disclosure in connection with the Regular Meeting of the Board of Directors of Ginebra San Miguel Inc. (the "Corporation") held today, March 14, 2018.

2018 Regular Stockholders' Meeting

The Board approved the schedule, venue and agenda of the 2018 Regular Stockholders' Meeting of the Corporation, as follows:

a. Schedule

| | |
|--|---------------------------|
| Date and time of the 2018 Regular Stockholders' Meeting: | May 31, 2018 at 2:00 P.M. |
| Record date of the stockholders entitled to vote: | April 20, 2018 |
| Closing of stock transfer books: | April 21-27, 2018 |
| Deadline for the submission of proxies: | May 15, 2018 |
| Validation of proxies: | May 22, 2018 |

b. Venue

Executive Dining Room, 2nd Floor, San Miguel Corporation – Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City

c. Agenda


1. Certification of Notice and Quorum
2. Approval of the Minutes of the Regular Stockholders' Meeting held on May 25, 2017
3. Presentation of the Annual Report
4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
5. Election of Directors
6. Appointment of External Auditor
7. Other Matters
8. Adjournment

Very truly yours,

Virgilio S. Jacinto
Corporate Secretary and
Compliance Officer

GINEBRA SAN MIGUEL INC.

3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City, Metro Manila, Philippines 1550
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A Subsidiary of:  **SAN MIGUEL CORPORATION**