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Ginebra San Miguel, Inc.
GSMI

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	Amended General Information Sheet
Report Period/Report Date	Jul 12, 2018

Description of the Disclosure

Please see attached Amended General Information Sheet (GIS) for the year 2018 of Ginebra San Miguel Inc. (GSMI), which was filed with the Securities and Exchange Commission on July 12, 2018. The GIS was amended to reflect the changes in the list of stockholders of GSMI.

Filed on behalf by:

Name	Conchita Jamora
Designation	General Counsel and Assistant Corporate Secretary



July 12, 2018

The Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, PSE Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

Please be informed that Ginebra San Miguel Inc. ("GSMI") amended its General Information Sheet ("GIS") and filed the same with the Securities and Exchange Commission today, July 12, 2018. The GIS was amended to reflect the changes in the list of stockholders of GSMI.

Very truly yours,



Conchita P. Jamora

Assistant Corporate Secretary

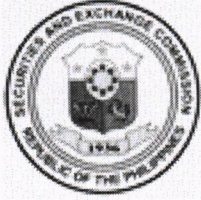
GINEBRA SAN MIGUEL INC.

3rd and 6th Floors, San Miguel Properties Centre St. Francis Street, Ortigas Center, Mandaluyong City, Metro Manila, Philippines 1550
Telephone: (632) 841-5100 Fax: (632) 643-2211

A Subsidiary of:  **SAN MIGUEL CORPORATION**



107122018003150



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Industry Classification
Company Type Stock Corporation

Document Information

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Department CED/CFD/CRMD/MRD
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WITH LETTER
WITH CERTIFICATION ON CD

COVER SHEET

1 4 2 3 1 2
S. E. C. Registration Number

G I N E B R A
S A N M I G U E L
I N C .

(Company's Full Name)

3RD A N D 6TH F L O O R S ,
S A N M I G U E L
P R O P E R T I E S C E N T R E ,
S T . F R A N C I S S T R E E T ,
O R T I G A S C E N T E R ,
M A N D A L U Y O N G C I T Y

(Business Address: No. Street City/Town/Province)

CONCHITA P. JAMORA
Contact Person

841-5100
Company Telephone Number

1 2
Month

3 1
Day

Amended General Information
Sheet for the Year 2018
FORM TYPE

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes



July 12, 2018

Atty. Rachel Esther J. Gumtang-Remalante
Officer-In-Charge
Corporate Governance and Finance Department
Securities and Exchange Commission
SEC Building, EDSA, Greenhills
Mandaluyong City, Metro Manila

Re: Amended General Information Sheet for the year 2018
of Ginebra San Miguel Inc.

Dear Atty. Gumtang-Remalante:

In compliance with item No. 4 of the General Information Sheet (GIS) General Instructions for Stock Corporation, we respectfully revise the GIS for the year 2018 of Ginebra San Miguel Inc. (GSMI), reflecting the changes in the list of stockholders, specifically to update the number of shares of PCD Nominee Corporation (Filipino), San Miguel Corporation (SMC) and other stockholders (OTHERS), as well as to include San Miguel Food and Beverage, Inc. (SMFB) as GSMI's stockholder of 216,972,000 common shares (GSMI Shares).

The circumstances under which the said changes pertaining to SMC and SMFB were made, are as follows:

(a) On April 6, 2018, GSMI filed SEC Form 17-C to inform the Securities and Exchange Commission (SEC) about the Deed of Exchange executed by and between SMC and SMFB (Deed) whereby SMC, among others, agreed to convey and transfer to SMFB the GSMI Shares. In exchange, SMFB will issue common shares (SMFB Shares) in favor of SMC upon approval by the SEC of the increase in the authorized capital stock (ACS) of SMFB.

(b) On April 13, 2018, SMC and SMFB filed with the Bureau of Internal Revenue (BIR) a request for a confirmatory tax-free exchange ruling of the GSMI shares for SMFB shares covered by the Deed, which to date, has not yet been issued.

GINEBRA SAN MIGUEL INC.

3rd and 6th Floors, San Miguel Properties Centre St. Francis Street, Ortigas Center, Mandaluyong City, Metro Manila, Philippines 1550
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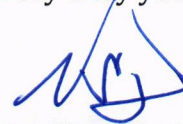
A Subsidiary of:  **SAN MIGUEL CORPORATION**

(c) On June 29, 2018, the SEC approved the increase in the ACS of SMFB. Conformably with the Deed, SMFB issued shares to SMC in exchange for its GSMI Shares.

(d) On July 6, 2018, SMFB and SMC filed SEC Form 23-A and SEC Form 23-B, respectively, with the SEC relative to their respective shareholdings in GSMI. However, the registration of the GSMI Shares and the SMFB Shares in the respective Stock and Transfer Books of GSMI and SMFB have been deferred pending receipt of the above-mentioned ruling and the Certificate Authorizing Registration from the BIR.

Conformably with SEC Memorandum Circular No. 16, Series of 2016, revising the GIS form, we submit the revised pages 1, 4-6 of the above-mentioned GIS of GSMI containing the aforementioned change.

Very truly yours,



Virgilio S. Jacinto
Corporate Secretary

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2018

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <p align="center">GINEBRA SAN MIGUEL INC.</p>		DATE REGISTERED: <p align="center">7/10/1987</p>
BUSINESS/TRADE NAME: <p align="center">GINEBRA SAN MIGUEL INC.</p>		FISCAL YEAR END: <p align="center">December 31</p>
SEC REGISTRATION NUMBER: <p align="center">142312</p>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <p align="center">000-083-856-000</p>
DATE OF ANNUAL MEETING PER BY-LAWS: <p align="center">Last Thursday of May</p>		WEBSITE/URL ADDRESS: <p align="center">www.ginebrasanmiguel.com.ph</p>
ACTUAL DATE OF ANNUAL MEETING: <p align="center">May 31, 2018</p>		E-MAIL ADDRESS: <p align="center">smc.stsc@sanmiguel.com.ph</p>
COMPLETE PRINCIPAL OFFICE ADDRESS: <p align="center">3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong Ctiy</p>		FAX NUMBER: <p align="center">(+63 2) 637-9583</p>
COMPLETE BUSINESS ADDRESS: <p align="center">3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong Ctiy</p>		TELEPHONE NUMBER(S): <p align="center">(+63 2) 841-5100</p>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p align="center">R. G. Manabat & Co. (Signing Partner: Noel A. Baladiang)</p>		SEC ACCREDITATION NUMBER (if applicable):
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in the distillation, rectification and manufacture and importation, distribution and sale on wholesale basis only of spirits, essences, whiskeys, gins, liquors, wines and other alcoholic drinks, alcohol and alcohol-based, alcohol related, or other allied products, and to engage in the manufacture, importation, distribution and sale on wholesale basis of non-carbonated drinks, water, water-based, water-related products, agricultural products, agriculture-based products and similar products and in any and all business activities incidental or related to carrying out this objective.	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
San Miguel Food and Beverage, Inc.	11840	23/F The IMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro Manila, Philippines
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Agricrops Industries Inc.	A200014175	6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City
Crown Royal Distillers, Inc.	A200103299	6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City
Distileria Bago, Inc.	ASO92-001860	6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City
East Pacific Star Bottlers Phils Inc.	CS200812617	6th Floor, San Miguel Properties Centre, St. Francis Street., Mandaluyong City
Healthy Condiments, Inc.	CS200801312	6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.			
TOTAL NUMBER OF STOCKHOLDERS:	693	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	674
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php12,477,686 (in Thousands) [Based on 2017 Audited Separate Financial Statements]			

STOCKHOLDER'S INFORMATION (As of June 30, 2018)

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
1. SAN MIGUEL FOOD AND BEVERAGE, INC. Filipino	Common	216,972,000	216,972,000.00	67.99%	216,972,000.00
	TOTAL	216,972,000	216,972,000.00		
2. PCD NOMINEE CORPORATION Filipino	Common	53,862,897	53,862,897.00	16.88%	53,862,897.00
	TOTAL	53,862,897	53,862,897.00		
3. SAN MIGUEL CORPORATION Filipino	Preferred	32,786,885	32,786,885.00	10.27%	32,786,885.00
	TOTAL	32,786,885	32,786,885.00		
4. GINEBRA SAN MIGUEL, INC. RETIREMENT PLAN Filipino	Common	9,943,285	9,943,285.00	3.12%	9,943,285.00
	TOTAL	9,943,285	9,943,285.00		
5. PCD NOMINEE CORPORATION Non-Filipino	Common	2,584,961	2,584,961.00	0.81%	2,584,961.00
	TOTAL	2,584,961	2,584,961.00		
6. LA SUERTE CIGAR & CIGARETTE FACTORY Filipino	Common	200,000	200,000.00	0.06%	200,000.00
	TOTAL	200,000	200,000.00		
7. LIM TAY Filipino	Common	80,000	80,000.00	0.03%	80,000.00
	TOTAL	80,000	80,000.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.

TOTAL NUMBER OF STOCKHOLDERS: 693	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 674
--	--

TOTAL ASSETS BASED ON LATEST AUDITED FS: Php12,477,686 (in Thousands) [Based on 2017 Audited Separate Financial Statements]

STOCKHOLDER'S INFORMATION (As of June 30, 2018)

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER-SHIP	
8. PUA YOK BING Filipino	Common	55,000	55,000.00	0.02%	55,000.00
	TOTAL	55,000	55,000.00		
9. ROSALINA A. LIOANAG Filipino	Common	51,500	51,500.00	0.02%	51,500.00
	TOTAL	51,500	51,500.00		
10. DAR B. LICANEL Filipino	Common	51,500	51,500.00	0.02%	51,500.00
	TOTAL	51,500	51,500.00		
11. ROMAN T. YAP Filipino	Common	50,000	50,000.00	0.02%	50,000.00
	TOTAL	50,000	50,000.00		
12. EMMANUEL B. MACALALAG Filipino	Common	46,500	46,500.00	0.01%	46,500.00
	TOTAL	46,500	46,500.00		
13. LEONARDO P. BICO Filipino	Common	46,500	46,500.00	0.01%	46,500.00
	TOTAL	46,500	46,500.00		
14. TEODORICO T. LASIN Filipino	Common	36,500	36,500.00	0.01%	36,500.00
	TOTAL	36,500	36,500.00		

TOTAL AMOUNT OF SUBSCRIBED CAPITAL

TOTAL AMOUNT OF PAID-UP CAPITAL

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.					
TOTAL NUMBER OF STOCKHOLDERS:		693		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 674	
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php12,477,686 (in Thousands) [Based on 2017 Audited Separate Financial Statements]					
STOCKHOLDER'S INFORMATION (As of April 20, 2018)					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
15. NELSON S. ELISES Filipino	Common	31,500	31,500.00	0.01%	31,500.00
	TOTAL	31,500	31,500.00		
16. ISABEL C. SUNTAY Filipino	Common	31,000	31,000.00	0.01%	31,000.00
	TOTAL	31,000	31,000.00		
17. FMF DEVELOPMENT CORPORATION Filipino	Common	30,000	30,000.00	0.01%	30,000.00
	TOTAL	30,000	30,000.00		
18. BERNARD D. MARQUEZ Filipino	Common	30,000	30,000.00	0.01%	30,000.00
	TOTAL	30,000	30,000.00		
19. ESTRELLA M. TAMAYO Filipino	Common	30,000	30,000.00	0.01%	30,000.00
	TOTAL	30,000	30,000.00		
20. MONINA N. CORTEZ Filipino	Common	30,000	30,000.00	0.01%	30,000.00
	TOTAL	30,000	30,000.00		
21. OTHERS (Indicate the number of the remaining stockholders) 673 Common Stockholders	Common	<u>2,164,698</u>	<u>2,164,698.00</u>	0.67%	<u>2,164,698.00</u>
	TOTAL	<u>2,164,698</u>	<u>2,164,698.00</u>		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			319,114,726.00	319,114,726.00	
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>					