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Ginebra San Miguel, Inc. GSMI

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

| | |
|----------------------------------|---------------------------|
| Form/Report Type | General Information Sheet |
| Report Period/Report Date | Jun 23, 2021 |

Description of the Disclosure

Please see attached General Information Sheet of the Company for the Year 2021, which we filed with the Securities and Exchange Commission (SEC) today, June 23, 2021, through the SEC Online Submission Tool.

Filed on behalf by:

| | |
|--------------------|---|
| Name | Christine Angelica Felix |
| Designation | Assistant Corporate Secretary and Associate Legal Counsel |

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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| M | A | N | D | A | L | U | Y | O | N | G | | C | I | T | Y | | | | |

(Business Address: No. Street City/Town/Province)

FRANCIS JOSEPH A. CRUZ

Contact Person

8841-5100

Company Telephone Number

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Month

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Day

**General Information Sheet for
the Year 2021**

FORM TYPE

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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

| | |
|-----------|--|
| Total All | |
|-----------|--|

Domestic

| Part of Borrowings | |
|--------------------|--|
| | |

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

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STAMPS

Remarks = pls. use black ink for scanning purposes

| GENERAL INFORMATION SHEET (GIS) FOR THE YEAR 2021 STOCK CORPORATION | | | |
|---|---|--|--|
| GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS | | | |
| ===== PLEASE PRINT LEGIBLY ===== | | | |
| CORPORATE NAME: <div style="text-align: center;">GINEBRA SAN MIGUEL INC.</div> | | DATE REGISTERED: <div style="text-align: center;">7/10/1987</div> | |
| BUSINESS/TRADE NAME: <div style="text-align: center;">GINEBRA SAN MIGUEL INC.</div> | | FISCAL YEAR END: <div style="text-align: center;">December 31</div> | |
| SEC REGISTRATION NUMBER: <div style="text-align: center;">142312</div> | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) <div style="text-align: center;">000-083-856-000</div> | |
| DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">Last Thursday of May</div> | | WEBSITE/URL ADDRESS: <div style="text-align: center;">www.ginebrasanmiguel.com.ph</div> | |
| ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">May 27, 2021</div> | | E-MAIL ADDRESS: <div style="text-align: center;">corsec.gsmi1@ginebra.sanmiguel.com.ph</div> | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong Ctiy</div> | | FAX NUMBER: <div style="text-align: center;">N.A.</div> | |
| COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong Ctiy</div> | | ALTERNATE MOBILE NUMBER <div style="text-align: center;">09178255374</div> | |
| OFFICIAL E-MAIL ADDRESS <div style="text-align: center;">corsec.gsmi1@ginebra.sanmiguel.com.ph</div> | ALTERNATE E-MAIL ADDRESS <div style="text-align: center;">corsec.gsmi2@ginebra.sanmiguel.com.ph</div> | OFFICIAL MOBILE NUMBER <div style="text-align: center;">09178257073</div> | ALTERNATE MOBILE NUMBER <div style="text-align: center;">09178255374</div> |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <div style="text-align: center;">R. G. Manabat & Co. (Signing Partner: Darwin P. Virocel)</div> | | SEC ACCREDITATION NUMBER (if applicable): <div style="text-align: center;">94495-SEC, Group A</div> | TELEPHONE NUMBER(S): <div style="text-align: center;">(+632) 8841-5100</div> |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in the distillation, rectification and manufacture, importation, distribution and sale on wholesale basis only of spirits, essences, whiskeys, gins, liquors, wines and other alcoholic drinks, alcohol and alcohol-based, alcohol related, or other allied products, and to engage in the manufacture, importation, distribution and sale on wholesale basis of non carbonated drinks, water, water-based, water-related products, agricultural products, agriculture-based products and similar products and in any and all business activities incidental or related to carrying out this objective. | | INDUSTRY CLASSIFICATION: <div style="text-align: center;">137401000</div> | GEOGRAPHICAL CODE: <div style="text-align: center;">137401000</div> |
| ===== INTERCOMPANY AFFILIATIONS ===== | | | |
| PARENT COMPANY San Miguel Food and Beverage, Inc. | SEC REGISTRATION NO. 11840 | ADDRESS 100 E. Rodriguez Jr. Avenue (C-5 Road), Barangay Ugong, Pasig City 1604, Metro Manila | |
| SUBSIDIARY/AFFILIATE Agri crops Industries Inc. | SEC REGISTRATION NO. A200014175 | ADDRESS 6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City | |
| Crown Royal Distillers, Inc. | A200103299 | 6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City | |
| Distileria Bago, Inc. | AS092001860 | KM. 13.5, Barangay Taloc, Bago City, Negros Occidental | |
| East Pacific Star Bottlers Phils Inc. | CS200812617 | 6th Floor, San Miguel Properties Centre, St. Francis Street., Mandaluyong City | |
| Healthy Condiments, Inc. | CS200801312 | 6th Floor, San Miguel Properties Centre, St. Francis Street., Ortigas Center, Mandaluyong City | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | |

| GENERAL INFORMATION SHEET STOCK CORPORATION ===== PLEASE PRINT LEGIBLY ===== | |
|---|---|
| Corporate Name: GINEBRA SAN MIGUEL INC. | |
| A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) <input type="radio"/> Yes <input checked="" type="radio"/> No | |
| Please check the appropriate box: | |
| 1. <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates. | <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> 4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> 5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> 6. Company service providers which, as a business, provide any of the following services to third parties: <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> 7. Persons who provide any of the following services: <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> 8. <input checked="" type="checkbox"/> None of the above </div> <div style="border: 1px solid black; padding: 5px;"> <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;">Describe nature of business:</div> <div style="width: 70%;"></div> </div> </div> |
| 2. <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) | |
| 3. <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC) | |
| B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? <input type="radio"/> Yes <input checked="" type="radio"/> No | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.

CAPITAL STRUCTURE

(As of April 19, 2021, Record Date of Stockholders Entitled to Vote during the Regular Stockholders' Meeting)

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) |
|--------------|------------------|---------------------|------------------|--|
| | Common ----- | 460,000,000 | 1.00 | 460,000,000.00 |
| | Preferred ----- | 100,000,000 | 1.00 | 100,000,000.00 |
| | ----- | ----- | ----- | ----- |
| TOTAL | | 560,000,000 | TOTAL P | 560,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|-----------------------------|------------------|---------------------|---|---------------------|-----------------------|-------------------|
| | 633 | Common ----- | 264,912,201 | 68,870,791 | 1.00 | 264,912,201.00 | 92.52% |
| | | ----- | ----- | ----- | ----- | ----- | ----- |
| | | ----- | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 264,912,201 | TOTAL | TOTAL P | 264,912,201.00 | 92.52% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|---|-----------------------------|------------------|---------------------|---|---------------------|----------------------|-------------------|
| American ----- | 3 | Common ----- | 6,700 | 6,700 | 1.00 | 6,700.00 | 0.00% |
| Austrian ----- | 1 | Common ----- | 1 | 1 | 1.00 | 1.00 | 0.00% |
| Chinese ----- | 1 | Common ----- | 18,000 | 18,000 | 1.00 | 18,000.00 | 0.01% |
| Japanese ----- | 1 | Common ----- | 100 | 100 | 1.00 | 100.00 | 0.00% |
| Others ----- | 1 | Common ----- | 21,390,839 | 21,390,839 | 1.00 | 21,390,839.00 | 7.47% |
| Percentage of Foreign Equity : 7.48% | | | TOTAL | TOTAL | TOTAL P | 21,415,640.00 | 7.48% |

TOTAL SUBSCRIBED P 286,327,841.00 100.00%

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|-----------------------------|------------------|---------------------|------------------|-----------------------|-------------------|
| | 633 | Common ----- | 264,912,201 | 1.00 | 264,912,201.00 | 92.52% |
| | | ----- | ----- | ----- | ----- | ----- |
| | | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 264,912,201 | TOTAL P | 264,912,201.00 | 92.52% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|---|-----------------------------|------------------|---------------------|------------------|-----------------------|-------------------|
| American ----- | 3 | Common ----- | 6,700 | 1.00 | 6,700.00 | 0.00% |
| Austrian ----- | 1 | Common ----- | 1 | 1.00 | 1.00 | 0.00% |
| Chinese ----- | 1 | Common ----- | 18,000 | 1.00 | 18,000.00 | 0.01% |
| Japanese ----- | 1 | Common ----- | 100 | 1.00 | 100.00 | 0.00% |
| Others ----- | 1 | Common ----- | 21,390,839 | 1.00 | 21,390,839.00 | 7.47% |
| TOTAL | | | 21,415,640 | TOTAL P | 21,415,640.00 | 7.48% |
| TOTAL PAID-UP P | | | | | 286,327,841.00 | 100.00% |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: GINEBRA SAN MIGUEL INC. | | | | | | | | |
|---|-------------|-------|-------|--------|--------------|--|--|---------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. RAMON S. ANG | Filipino | N | M | M | Y | President | Executive Compensation Committee/C; Executive Committee/M | |
| 2. FRANCISCO S. ALEJO III | Filipino | N | M | M | Y | N/A | Executive Committee/M; Audit and Risk Oversight Committee/M | |
| 3. LEO S. ALVEZ | Filipino | N | M | M | Y | N/A | Audit and Risk Oversight Committee/M; Executive Compensation Committee/M; Corporate Governance Committee/M | |
| 4. AURORA T. CALDERON | Filipino | N | M | F | Y | N/A | Executive Committee/M; Executive Compensation Committee/M; Corporate Governance Committee/M | |
| 5. GABRIEL S. CLAUDIO | Filipino | N | M | M | Y | N/A | Corporate Governance Committee/M | |
| 6. MARIO K. SURIO | Filipino | N | M | M | Y | N/A | Corporate Governance Committee/M | |
| 7. FRANCIS H. JARDELEZA | Filipino | N | M | M | Y | N/A | N/A | |
| 8. MINITA V. CHICO-NAZARIO | Filipino | N | I | F | Y | N/A | Audit and Risk Oversight Committee/C; Executive Compensation Committee/M; Corporate Governance Committee/M | |
| 9. AURORA S. LAGMAN | Filipino | N | I | F | Y | N/A | Corporate Governance Committee/C; Audit and Risk Oversight Committee/M | |
| 10. EMMANUEL B. MACALALAG | Filipino | N | N/A | M | Y | General Manager | N/A | |
| 11. CYNTHIA M. BAROY | Filipino | N | N/A | F | Y | Treasurer / CFO | N/A | |
| 12. VIRGILIO S. JACINTO | Filipino | N | N/A | M | N | Corporate Secretary and Compliance Officer | N/A | |
| 13. FRANCIS JOSEPH A. CRUZ | Filipino | N | N/A | M | N | Assistant Corporate Secretary | N/A | |
| 14. CHRISTINE ANGELICA D. FELIX | Filipino | N | N/A | F | N | Assistant Corporate Secretary | N/A | |
| 15. ***Nothing follows*** | | | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|-------------------------|--------------------|--|-----------------------|---------------------------|
| CORPORATE NAME: | | GINEBRA SAN MIGUEL INC. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 640 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 623 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | | Php16,086,617 (in Thousands) [Based on 2020 Audited Separate Financial Statements] | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. SAN MIGUEL FOOD AND BEVERAGE, INC. Filipino | Common | 216,972,000 | 216,972,000.00 | 75.78% | 216,972,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 216,972,000 | 216,972,000.00 | | |
| 2. PCD NOMINEE CORPORATION (Filipino) Filipino | Common | 45,690,171 | 45,690,171.00 | 15.96% | 45,690,171.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 45,690,171 | 45,690,171.00 | | |
| 3. PCD NOMINEE CORPORATION (Non-Filipino) Non-Filipino | Common | 21,390,839 | 21,390,839.00 | 7.47% | 21,390,839.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 21,390,839 | 21,390,839.00 | | |
| 4. LA SUERTE CIGAR & CIGARETTE FACTORY Filipino | Common | 200,000 | 200,000.00 | 0.07% | 200,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 200,000 | 200,000.00 | | |
| 5. LIM TAY Filipino | Common | 80,000 | 80,000.00 | 0.03% | 80,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 80,000 | 80,000.00 | | |
| 6. ROSALINA A. LIOANAG Filipino | Common | 51,500 | 51,500.00 | 0.02% | 51,500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 51,500 | 51,500.00 | | |
| 7. ROMAN T. YAP Filipino | Common | 50,000 | 50,000.00 | 0.02% | 50,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | 50,000 | 50,000.00 | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 284,434,510 | 99.35% | 284,434,510.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | GINEBRA SAN MIGUEL INC. | | | | |
|---|-------------------|--|------------------|--|----------------------|---------------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 640 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 623 | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php16,086,617 (in Thousands) [Based on 2020 Audited Separate Financial Statements] | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 8. EMMANUEL B. MACALALAG Filipino | Common | 46,500 | 46,500.00 | 0.02% | 46,500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 46,500 | 46,500.00 | | | |
| 9. ISABEL C. SUNTAY Filipino | Common | 31,000 | 31,000.00 | 0.01% | 31,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 31,000 | 31,000.00 | | | |
| 10. CYNTHIA M. BAROY Filipino | Common | 30,000 | 30,000.00 | 0.01% | 30,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 30,000 | 30,000.00 | | | |
| 11. FMF DEVELOPMENT CORPORATION Filipino | Common | 30,000 | 30,000.00 | 0.01% | 30,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 30,000 | 30,000.00 | | | |
| 12. ESTRELLA M. TAMAYO Filipino | Common | 30,000 | 30,000.00 | 0.01% | 30,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 30,000 | 30,000.00 | | | |
| 13. ROMULO G. QUINTO Filipino | Common | 30,000 | 30,000.00 | 0.01% | 30,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 30,000 | 30,000.00 | | | |
| 14. MONINA N. CORTEZ Filipino | Common | 30,000 | 30,000.00 | 0.01% | 30,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 30,000 | 30,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 227,500 | 0.08% | 227,500.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | GINEBRA SAN MIGUEL INC. | | | | | |
|--|-------------------|--|-----------------------|--|----------------------|------------------------------|--|
| TOTAL NUMBER OF STOCKHOLDERS: | | 640 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 623 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php16,086,617 (in Thousands) [Based on 2020 Audited Separate Financial Statements] | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER | |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | | |
| 15. LUCIA C. UNSAY Filipino | Common | 30,000 | 30,000.00 | 0.01% | 30,000.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 30,000 | 30,000.00 | | | | |
| 16. MA. CONSUELO A. CORDERO Filipino | Common | 27,000 | 27,000.00 | 0.01% | 27,000.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 27,000 | 27,000.00 | | | | |
| 17. EDAN CORPORATION Filipino | Common | 26,100 | 26,100.00 | 0.01% | 26,100.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 26,100 | 26,100.00 | | | | |
| 18. ROLANDO B. BISANA Filipino | Common | 25,000 | 25,000.00 | 0.01% | 25,000.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 25,000 | 25,000.00 | | | | |
| 19. LUZVIMINDA C. SANTOS &/OR CYNTHIA C. SANTOS Filipino | Common | 21,000 | 21,000.00 | 0.01% | 21,000.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 21,000 | 21,000.00 | | | | |
| 20. CALROS R. VILLANUEVA IV Filipino | Common | 20,000 | 20,000.00 | 0.01% | 20,000.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 20,000 | 20,000.00 | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) 620 | Common | 1,516,731 | 1,516,731.00 | 0.51% | 1,516,731.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 1,516,731 | 1,516,731.00 | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 1,665,831 | 0.57% | 1,665,831.00 | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | 286,327,841.00 | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|---|---|--|---|
| CORPORATE NAME: | | GINEBRA SAN MIGUEL INC. | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION (in 2020) | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| | None | N.A. | |
| 1.1 STOCKS | None | N.A. | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | None | N.A. | |
| 1.3 LOANS/ CREDITS/ ADVANCES | None | N.A. | |
| 1.4 GOVERNMENT TREASURY BILLS | None | N.A. | |
| 1.5 OTHERS | None | N.A. | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
| None | | N.A. | N.A. |
| 3. TREASURY SHARES Common shares - 59,297,491 Preferred - 53,437,585 | | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | 112,735,076 | 28.25% |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php7,262,641 (in Thousands, based on 2020 Audited Separate Financial Statements) Audited Separate Financial Statements) | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: 2020 | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | 336,054,616.60 | March 11, 2020 May 27, 2020 August 5, 2020 November 4, 2020 December 1, 2020 - (Preferred Shares) | |
| 5.2 STOCK | N.A. | N.A. | |
| 5.3 PROPERTY | N.A. | N.A. | |
| TOTAL | P 336,054,616.60 | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NONE | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Certificate of Permit to Offer Securities for Sale | N.A. | N.A. |
| DATE ISSUED: | September 2, 1998 July 29, 1998 December 16, 1994 | N.A. | N.A. |
| DATE STARTED OPERATIONS: | September 2, 1998 July 29, 1998 December 16, 1994 | N.A. | N.A. |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS & MANAGERS | TOTAL NO. OF RANK & FILE EMPLOYEES (Regular) | TOTAL MANPOWER COMPLEMENT |
| None | 93 | 785 | 878 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **Virgilio S. Jacinto**, Corporate Secretary of **GINERA SAN MIGUEL INC.**, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this 23 JUN 2021 day of June, 2021 in Mandaluyong City.



Virgilio S. Jacinto
(Signature over printed name)

23 JUN 2021

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on ____ day of June, 2021 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of

NOTARY PUBLIC

Doc. No. 280 ;
Page No. 59 ;
Book No. I ;
Series of 2021




MARIE ANTOINETTE V. PASCUA

Commission No. 0577-20
Notary Public for Mandaluyong City
Until December 31, 2021

GSMI, 6th Floor, San Miguel Properties Centre,
St. Francis Street, Mandaluyong City
Roll No. 62977

PTR No. 1408750; 01/20/2020; San Juan City
IBP Lifetime Member No. 012773; 04/15/2014; RSM
MCLE Compliance No. VI - 0014730; 04/14/2022; Pasig City

BENEFICIAL OWNERSHIP DECLARATION

FOR THE YEAR: 2021

SEC REGISTRATION NUMBER:

142312

CORPORATE NAME:

GINEBRA SAN MIGUEL INC.

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category

Description

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

| COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III)) | SPECIFIC RESIDENTIAL ADDRESS | NATIONALITY | DATE OF BIRTH | TAX IDENTIFICATION NO. | % OF OWNERSHIP ¹ / % OF VOTING RIGHTS ² | TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I) | CATEGORY OF BENEFICIAL OWNERSHIP |
|---|------------------------------|-------------|---------------|------------------------|---|---|----------------------------------|
| Zobel, Iñigo Urquijo | | Filipino | | | 26.61% | I | A |
| Ang, Ramon See | | Filipino | | | 22.14% | I | C |
| ***Nothing follows*** | | | | | | | |

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.