### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 10, 2017

2. SEC Identification Number

142312

3. BIR Tax Identification No.

000-083-856-000

4. Exact name of issuer as specified in its charter

GINEBRA SAN MIGUEL INC.

5. Province, country or other jurisdiction of incorporation

**Philippines** 

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

(+632) 841-5100

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
	COMMON STOCK	286,327,841		
	PREFERRED STOCK	32,786,885		

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ginebra San Miguel, Inc. GSMI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	ubject of the Disclosure			
Presentation Materials fo	r Investors' Briefing			
Background/Description of	of the Disclosure			
Combined Investors' Briefing on the 2017 First Quarter Results of Ginebra San Miguel Inc., San Miguel Corporation, San Miguel Brewery Inc., San Miguel Pure Foods Company, Inc. and Petron Corporation				
Other Relevant Information	n en			
Please see attached pres	sentation materials.			

Conchita Jamora

General Counsel and Assistant Corporate Secretary

Filed on behalf by:

Name

Designation



May 10, 2017

#### The Philippine Stock Exchange, Inc.

Disclosure Department 3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

#### Gentlemen:

Attached are the materials for the combined Investors' Briefing on the 2017 First Quarter Results of Ginebra San Miguel Inc., San Miguel Corporation, San Miguel Brewery Inc., San Miguel Pure Foods Company, Inc. and Petron Corporation.

Very truly yours,

Conchita P. Jamora
Assistant Corporate Secretary



# INVESTORS' BRIEFING











### GINEBRA SAN MIGUEL INC. FIRST QUARTER 2017

IN MILLION PESOS	1Q2017	1Q2016	CHANGE
Net Sales	5,136	3,934	31%
Income from Operations	303	188	61%
Net Income	129	54	138%