

11 January 2013

Philippine Stock Exchange, Inc.

Disclosure Department 3rd Floor, Philippine Stock Exchange Center Ayala Triangle, Ayala Avenue Makati City

Attention:

Ms. Janet A. Encarnacion

Head - Disclosure Department

Gentlemen:

In accordance with Section 17 of the Revised Disclosure Rules of the Philippine Stock Exchange, we submit herewith the quarterly public ownership report of Ginebra San Miguel Inc. as of December 31, 2012.

Very truly yours,

CONCHITA P. JAMORA
Assistant Corporate Secretary



GINEBRA SAN MIGUEL INC. Computation of Public Ownership as of (12/31/12)

lumber of Issued Shares			399,062,917
Less: Number of Treasury Shares (if any)			76,200,091
Number of Preferred Shares (if any)			32,786,885
umber of Outstanding Common Shares			290,075,941
Less:			
	% to total	Number of	
	Outstanding Shares	Shares	
Directors*			
Eduardo M. Cojuangco, Jr.	0.0017%	5,000	
Direct			
Ramon S. Ang	0.0017%	5,000	
Direct D. Marray 3	0.010294	20,000	
Bernard D. Marquez Direct	0.0103%	30,000	
Leo S. Alvez	0.0017%	5,000	
Direct	V.W.V. 170	5,550	
Gabriel Claudio	0.0017%	5,000	
Direct			
Roberto V. Ongpin	0.0017%	5,000	
Direct			
Angelina S. Gutierrez	0.0017%	5,000	
Direct	0.001707	* 000	
Ferdinand K. Constantino Direct	0.0017%	5,000	
Minita V. Chico Nazario	0.0017%	5,000	70,000
Direct	0.001770	2,000	70,000
Officers*			
Clemente O. Alburo	0.0052%	15,000	
Direct			
Alfredo P. Aquino, Jr.	0.0052%	15,000	
Direct			

- 1. Also Chairman and CEO
- 2. Also Vice-Chairman
- 3. Also President

Cynthia M. Baroy	0.0103%	30,000	
Direct			
Monina N. Cortez Direct	0.0103%	30,000	
Nelson S. Elises	0.0109%	31,500	
Direct			
Jaime P. Factor Direct	0.0052%	15,000	
Tomasito M. Gaerlan Direct	0.0160%	46,500	
Jeffrey S. Javellana	0.0069%	20,000	
Direct Rosalina A. Lioanag	0.0178%	51,500	
Direct			
Emmanuel B. Macalalag Direct	0.0160%	46,500	
Allan P. Mercado Direct	0.0103%	30,000	
Roxanne B. Millan	0.0126%	36,500	
Direct	10 10 0 0 0 0 0 V		
Ronilo Armando S. Sarmiento Direct	0.0052%	15,000	
Lucia De C. Unsay Direct	0.0172%	50,000	
Ramoncito L. Valencia	0.0128%	37,000	
Valentino G. Vega Direct	0.0052%	15,000	484,500
Principal Stockholders *			
San Miguel Corporation			
Direct	74.7983% 216,972,000 216,972,000		
Affiliate *			
N/A	_	-	
Others			
Government*	_	-	
Banks*	*	-	
Employees*	<u>u</u>	<u> </u>	
Lock-up Shares*	0.1715%	497,376_	497,376 218,023,876
otal Number of Shares Owned by the Public			72,052,065

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

Total Issued and Outstanding Shares

72,052,065 shares **24.84%** 290,075,941 shares

Required Public Ownership % = 10%

Complied Not Complied

(Please check (/) the appropriate box)

Number of Issued and Outstanding Shares 322,862,826 Number of Outstanding Shares 322,862,826 Number of Treasury Shares 76,200,091 Number of Listed Shares 333,612,667 = 18,265,744 Number of Foreign-Owned Shares Foreign Ownership Level (%) 5.66% Foreign Ownership Limit (%) 40% Number of Stockholders 939 927 Number of Shareholders owning at least one Board Lot each