



October 5, 2012

Philippine Stock Exchange, Inc.
Disclosure Department
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City


Attention: **Ms. Janet A. Encarnacion**
Head – Disclosure Department

Gentlemen:

In compliance with Section 17.1 (b) and Section 17.3 of the Securities Regulation Code, we submit herewith a copy of SEC Form 17-C with respect to certain events/information which the Company is required to disclose.


This shall also serve as the Company's compliance with the PSE Revised Disclosure Rules.

Very truly yours,


CONCHITA P. JAMORA
Assistant Corporate Secretary

GINEBRA SAN MIGUEL, INC.

3rd & 6th Floors, San Miguel Properties Centre St. Francis Street, Mandaluyong City, Metro Manila, Philippines 1550 Telephone: (632) 689-9100 Fax: (632) 643-2211

A Subsidiary of:  **SAN MIGUEL CORPORATION**

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **October 5, 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **142312**
3. BIR Tax Identification No. **TIN 000-083-856**
4. **GINEBRA SAN MIGUEL INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **3rd & 6th Floors, San Miguel Properties Centre, St. Francis St., Mandaluyong City**
(Address of principal office)
7. **(632) 689-9100**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class	Outstanding Capital Stock as of June 30, 2012
COMMON STOCK	290,075,941
PREFERRED STOCK	32,786,885

10. Indicate the item numbers reported herein:

Item 9. Other Items:

In compliance with the Guidelines for the Assessment of the Performance of Audit Committees of Companies Listed on the Exchange (the "Guidelines") issued by the Commission under SEC Memorandum Circular No. 4, Series of 2012, the Audit Committee (the "Committee") agreed to adopt an Audit Committee Charter (the "Charter").

On August 10, 2012, during the meeting of the Committee, a draft of the Charter was circulated to the members. The members agreed to submit their inputs and revisions to the Office of the Compliance Officer on or before August 31, 2012. As there were no inputs or revisions submitted, the Charter will be formally adopted on the next Committee meeting, scheduled on November 9, 2012.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GINEBRA SAN MIGUEL INC.

By:


Minla V. Chico-Nazario
Chairman, Audit Committee


Virgilio S. Jacinto
Compliance Officer

October 5, 2012.