SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) Aug 23, 2018	
2. SEC Identification Number	
3. BIR Tax Identification No.	
000-083-856-000	
4. Exact name of issuer as specified in its charter	
GINEBRA SAN MIGUEL INC.	
5. Province, country or other jurisdiction of incorporation	
Philippines	
6. Industry Classification Code(SEC Use Only)	
 Address of principal office 3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City Postal Code 1550 	
8. Issuer's telephone num (+632) 841-5100	nber, including area code
9. Former name or former address, if changed since last report	
N/A	
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK	286,327,841
PREFERRED STOCK	32,786,885
11. Indicate the item num	bers reported herein
Item 9. Other Events	

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ginebra San Miguel, Inc. GSMI

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Registration Statement and Preliminary Prospectus filed by the San Miguel Food and Beverage, Inc.

Background/Description of the Disclosure

Please see attached SEC Form 17-C that the Company will file with the Securities and Exchange Commission (SEC) in connection with the registration statement and preliminary prospectus filed by the San Miguel Food and Beverage, Inc. with the SEC. We have updated the link referred to in the said form.

Other Relevant Information

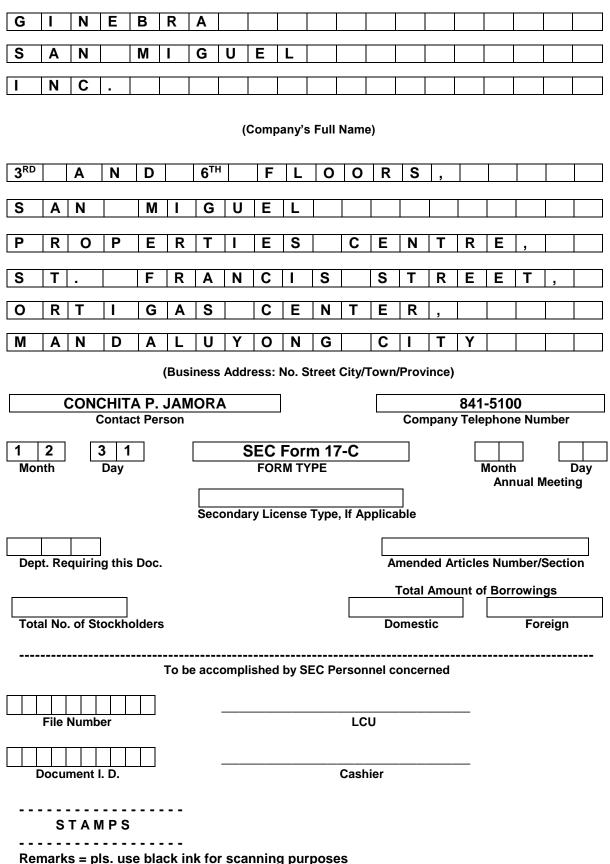
None

Filed on behalf by:

Name Designation Conchita Jamora General Counsel and Assistant Corporate Secretary

COVER SHEET





SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

- 1. **August 22, 2018** Date of Report (Date of earliest event reported)
- 2. SEC Identification No. 142312
- 3. BIR Tax Identification No. **TIN 000-083-856-000**
- 4. **GINEBRA SAN MIGUEL INC**. Exact name of registrant as specified in its charter
- 5. **Philippines** (Province, country or other jurisdiction of Incorporation)
- 6. (SEC Use Only) Industry Classification Code
- 3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City, Philippines (Address of principal office)
- 8. **(+632) 841-5100** (Registrant's telephone number, including area code)
- N/A (Former name or former address, if change since last report) The Registrant has not changed its address since its last report to this Honorable Commission.
- 10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class

Outstanding Capital Stock as of July 31, 2018

COMMON STOCK PREFERRED STOCK 286,327,841 32,786,885 11. Indicate the item numbers reported herein:

Item 9. Other Events

San Miguel Food and Beverage, Inc. (SMFB) filed with the Securities and Exchange Commission (SEC) a registration statement and preliminary prospectus relating to the follow-on offer of up to 887,000,000 common shares with an overallotment option of 133,050,000 common shares. A copy of the preliminary prospectus can be downloaded at www.smfb.com.ph/prospectus.html.

The said prospectus contains information relating to Ginebra San Miguel Inc. (the "Company") as it relates to the Deed of Exchange executed between SMFB and San Miguel Corporation, which includes the Company's common shares. This was previously disclosed by the Company through SEC Form 17- C filed on April 6, 2018 with the SEC.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GINEBRA SAN MIGUEL INC.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer

August 22, 2018