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**Ginebra San Miguel, Inc.**  
**GSMI**

**PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements**

|                                  |                           |
|----------------------------------|---------------------------|
| <b>Form/Report Type</b>          | General Information Sheet |
| <b>Report Period/Report Date</b> | Jun 23, 2017              |

|  |
|--|
| <b>Description of the Disclosure</b>   |
| Please see attached General Information Sheet of the Company as filed with the Securities and Exchange Commission on 23 June 2017. |

**Filed on behalf by:**

|                    |   |
|--------------------|---|
| <b>Name</b>        | Conchita Jamora                                   |
| <b>Designation</b> | General Counsel and Assistant Corporate Secretary |

COVER SHEET

1 4 2 3 1 2 S. E. C. Registration Number

G I N E B R A
S A N M I G U E L
I N C .

(Company's Full Name)

3rd & 6th F L R S . S A N M I G U E L
P R O P E R T I E S C E N T R E ,
S T . F R A N C I S S T R E E T ,
O R T I G A S C E N T E R ,
M A N D A L U Y O N G C I T Y

(Business Address: No. Street City/Town/Province)

CONCHITA P. JAMORA
Contact Person

841-5100
Company Telephone Number

1 2
Month
Day

3 1
Day

General Information
Sheet for the Year 2017
FORM TYPE

Month

Annual

Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

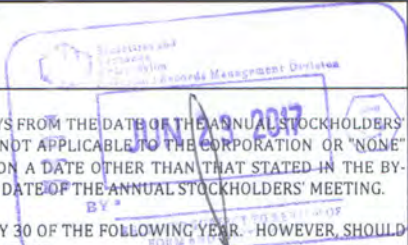
STAMPS

Remarks = pls. use black ink for scanning purposes

**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2017

**STOCK CORPORATION**



**GENERAL INSTRUCTIONS:**

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. -HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

\*\*\*\*\* PLEASE PRINT LEGIBLY \*\*\*\*\*

|   |                                 |  |
|---|---------------------------------|--|
| <b>CORPORATE NAME:</b><br>GINEBRA SAN MIGUEL INC.   |                                 | <b>DATE REGISTERED:</b><br>7/10/1987                                 |
| <b>BUSINESS/TRADE NAME:</b><br>GINEBRA SAN MIGUEL INC.  |                                 | <b>FISCAL YEAR END:</b><br>December 31                               |
| <b>SEC REGISTRATION NUMBER:</b><br>142312   |                                 | <b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b><br>000-083-856-000 |
| <b>DATE OF ANNUAL MEETING PER BY-LAWS:</b><br>Last Thursday of May  |                                 | <b>WEBSITE/URL ADDRESS:</b><br>www.ginebrasanmiguel.com.ph           |
| <b>ACTUAL DATE OF ANNUAL MEETING:</b><br>May 25, 2017   |                                 | <b>E-MAIL ADDRESS:</b><br>smc.stsc@smg.sanmiguel.com.ph              |
| <b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b><br>3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong Ctiy   |                                 | <b>FAX NUMBER:</b><br>637-9583                                       |
| <b>COMPLETE BUSINESS ADDRESS:</b><br>3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong Ctiy   |                                 | <b>TELEPHONE NUMBER(S):</b>  |
| <b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b><br>R. G. Manabat & Co. (Signing Partner: Noel A. Baladiang)  |                                 | <b>SEC ACCREDITATION NUMBER (if applicable):</b><br>1473-A, Group A  |
| <b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b><br>To engage in the distillation, rectification and manufacture, importation, distribution and sale on wholesale basis only of spirits, essences, whiskeys, gins, liquors, wines and other alcoholic drinks, alcohol and alcohol-based, alcohol related, or other allied products, and to engage in the manufacture, importation, distribution and sale on wholesale basis of non-carbonated drinks, water, water-based, water-related products, agricultural products, agriculture-based products and similar products and in any and all business activities incidental or related to carrying out this objective. | <b>INDUSTRY CLASSIFICATION:</b> | <b>GEOGRAPHICAL CODE:</b>  |

\*\*\*\*\* INTERCOMPANY AFFILIATIONS \*\*\*\*\*

| PARENT COMPANY                        | SEC REGISTRATION NO. | ADDRESS   |
|---------------------------------------|----------------------|---|
| San Miguel Corporation                | PW277                | No. 40 San Miguel Avenue, Mandaluyong City  |
| SUBSIDIARY/AFFILIATE                  | SEC REGISTRATION NO. | ADDRESS   |
| Agricrops Industries Inc.             | A200014175           | 6th Floor, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City |
| Crown Royal Distillers, Inc.          | A200103299           | 6th Floor, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City |
| Distileria Bago, Inc.                 | AS092-001860         | 6th Floor, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City |
| East Pacific Star Bottlers Phils Inc. | CS200812617          | 6th Floor, San Miguel Properties Centre, St. Francis Street, Mandaluyong City                 |
| Healthy Condiments, Inc.              | CS200801312          | 6th Floor, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City |

NOTE: USE ADDITIONAL SHEET IF NECESSARY



**GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** GINEBRA SAN MIGUEL INC.

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

**Please check the appropriate box:**

|  |  |
|--|--|
| <p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>   | <p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>   |
| <p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>  | <p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>  |
| <p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p><b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b></p>   | <p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>  |
|  | <p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p>   |
|  | <p>Describe nature of business:</p>  |
| <p><input type="radio"/> Yes      <input checked="" type="radio"/> No</p>  |  |



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|   |                             |                         |                         |   |                         |  |                       |
|---|-----------------------------|-------------------------|-------------------------|---|-------------------------|--|-----------------------|
| <b>CORPORATE NAME: GINEBRA SAN MIGUEL INC.</b>  |                             |                         |                         |   |                         |  |                       |
| <b>CAPITAL STRUCTURE</b>  |                             |                         |                         |   |                         |  |                       |
| (As of April 17, 2017, Record Date of Stockholders Entitled to Vote during the Regular Stockholders' Meeting) |                             |                         |                         |   |                         |  |                       |
| <b>AUTHORIZED CAPITAL STOCK</b>   |                             |                         |                         |   |                         |  |                       |
|   |                             | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                               |                         | <b>AMOUNT (PhP)<br/>(No. of shares X Par/Stated Value)</b> |                       |
|   |                             | Common                  | 460,000,000             | 1.00  |                         | 460,000,000.00   |                       |
|   |                             | Preferred               | 100,000,000             | 1.00  |                         | 100,000,000.00   |                       |
| <b>TOTAL</b>  |                             |                         | <b>560,000,000</b>      | <b>TOTAL P</b>  |                         | <b>560,000,000.00</b>                                      |                       |
| <b>SUBSCRIBED CAPITAL</b>   |                             |                         |                         |   |                         |  |                       |
| <b>FILIPINO</b>   | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b> | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)</b>  | <b>% OF OWNERSHIP</b> |
|   | 1                           | Preferred               | 32,786,885              |   | 1.00                    | 32,786,885.00  | 10.27                 |
|   | 709                         | Common                  | 282,770,080             | 55,231,295  | 1.00                    | 282,770,080.00   | 88.61                 |
| <b>TOTAL</b>  |                             |                         | <b>315,556,965</b>      | <b>TOTAL</b>  | <b>TOTAL P</b>          | <b>315,556,965.00</b>                                      |                       |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b>  | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b> | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)</b>  | <b>% OF OWNERSHIP</b> |
| Austrian  | 1                           | Common                  | 1                       | 1   | 1.00                    | 1.00   | 0.00                  |
| Chinese   | 1                           | Common                  | 18,000                  | 18,000  | 1.00                    | 18,000.00  | 0.01                  |
| Japanese  | 2                           | Common                  | 500                     | 500   | 1.00                    | 500.00   | 0.00                  |
| American  | 5                           | Common                  | 17,450                  | 17,450  | 1.00                    | 17,450.00  | 0.01                  |
| Others  | 1                           | Common                  | 3,521,810               | 3,521,810   | 1.00                    | 3,521,810.00   | 1.29                  |
| <b>Percentage of Foreign Equity :</b>   |                             |                         | <b>TOTAL</b>            | <b>TOTAL</b>  | <b>TOTAL P</b>          | <b>3,557,761.00</b>  |                       |
|   |                             |                         |                         |   |                         | <b>TOTAL SUBSCRIBED P</b>                                  |                       |
|   |                             |                         |                         |   |                         | <b>319,114,726.00</b>                                      |                       |
| <b>PAID-UP CAPITAL</b>  |                             |                         |                         |   |                         |  |                       |
| <b>FILIPINO</b>   | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> |   | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)</b>  | <b>% OF OWNERSHIP</b> |
|   | 1                           | Preferred               | 32,786,885              |   | 1.00                    | 32,786,885.00  | 10.27                 |
|   | 709                         | Common                  | 282,770,080             |   | 1.00                    | 282,770,080.00   | 88.61                 |
| <b>TOTAL</b>  |                             |                         | <b>315,556,965</b>      | <b>TOTAL</b>  | <b>TOTAL P</b>          | <b>315,556,965.00</b>                                      |                       |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b>  | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> |   | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)</b>  | <b>% OF OWNERSHIP</b> |
| Austrian  | 1                           | Common                  | 1                       |   | 1.00                    | 1.00   | 0.00                  |
| Chinese   | 1                           | Common                  | 18,000                  |   | 1.00                    | 18,000.00  | 0.01                  |
| Japanese  | 2                           | Common                  | 500                     |   | 1.00                    | 500.00   | 0.00                  |
| American  | 5                           | Common                  | 17,450                  |   | 1.00                    | 17,450.00  | 0.01                  |
| Others  | 1                           | Common                  | 3,521,810               |   | 1.00                    | 3,521,810.00   | 1.29                  |
| <b>TOTAL</b>  |                             |                         | <b>3,557,761</b>        | <b>TOTAL</b>  | <b>TOTAL P</b>          | <b>3,557,761.00</b>  |                       |
|   |                             |                         |                         |   |                         | <b>TOTAL PAID-UP P</b>                                     |                       |
|   |                             |                         |                         |   |                         | <b>319,114,726.00</b>                                      |                       |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY   |                             |                         |                         |   |                         |  |                       |
| * Common, Preferred or other classification   |                             |                         |                         |   |                         |  |                       |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.                             |                             |                         |                         |   |                         |  |                       |



## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GINEBRA SAN MIGUEL INC.

### DIRECTORS / OFFICERS

| NAME AND NATIONALITY                     | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER                       | EXEC. COMM.   |
|--|-------|-------|-----|--------------|-------------------------------|---|
| 1. EDUARDO M. COJUANGCO, JR.<br>Filipino | N     | C     | M   | Y            | Chairman and CEO              | EC/C  |
| 2. RAMON S. ANG<br>Filipino              | N     | M     | M   | Y            | President                     | C/C; EC/M   |
| 3. BERNARD D. MARQUEZ<br>Filipino        | N     | M     | M   | Y            | General Manager               | EC/M; C/M;<br>Corporate Governance<br>Committee/M                                       |
| 4. FRANCISCO S. ALEJO III<br>Filipino    | N     | M     | M   | Y            | N/A                           | EC/M; Audit and Risk<br>Oversight Committee/M   |
| 5. LEO S. ALVEZ<br>Filipino              | N     | M     | M   | Y            | N/A                           | Audit and Risk Oversight<br>Committee/M; C/M; Corporate<br>Governance Committee/M       |
| 6. GABRIEL S. CLAUDIO<br>Filipino        | N     | M     | M   | Y            | N/A                           | Corporate Governance<br>Committee/M   |
| 7. MARIO K. SURIO<br>Filipino            | N     | M     | M   | Y            | N/A                           | Corporate Governance<br>Committee/M   |
| 8. MINITA V. CHICO-NAZARIO<br>Filipino   | N     | I     | F   | Y            | N/A                           | Audit and Risk Oversight<br>Committee/C;<br>C/M;<br>Corporate Governance<br>Committee/M |
| 9. AURORA S. LAGMAN<br>Filipino          | N     | I     | F   | Y            | N/A                           | Corporate Governance<br>Committee/C; Audit and Risk<br>Oversight Committee/M            |
| 10. CYNTHIA M. BAROY<br>Filipino         | N     | N/A   | F   | Y            | Treasurer / CFO               | N/A   |
| 11. VIRGILIO S. JACINTO<br>Filipino      | N     | N/A   | M   | N            | Corp Sec & Compliance Officer | N/A   |
| 12. CONCHITA P. JAMORA<br>Filipino       | N     | N/A   | F   | Y            | Assistant Corporate Secretary | N/A   |
| 13. ORLANDO A. SANTIAGO<br>Filipino      | N     | N/A   | M   | N            | Assistant Corporate Secretary | N/A   |
| 14. ***Nothing follows***                |       |       |     |              |                               |   |
| 15.                                      |       |       |     |              |                               |   |

**INSTRUCTION:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** GINEBRA SAN MIGUEL INC.

**TOTAL NUMBER OF STOCKHOLDERS:** 719

**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 701

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** Php14,678,269 (in Thousands) [Based on 2016 Audited Separate Financial Statements]

**STOCKHOLDER'S INFORMATION (As of April 17, 2017)**

| NAME AND NATIONALITY                               | SHARES SUBSCRIBED |                    |                       |                | AMOUNT PAID (PhP) |
|--|-------------------|--------------------|-----------------------|----------------|-------------------|
|  | TYPE              | NUMBER             | AMOUNT (PhP)          | % OF OWNERSHIP |                   |
| 1. SAN MIGUEL CORPORATION<br>Filipino              | Common            | 216,972,000        | 216,972,000.00        | 78.27%         | 249,758,885.00    |
|  | Preferred         | 32,786,885         | 32,786,885.00         |                |                   |
|  | <b>TOTAL</b>      | <b>249,758,885</b> | <b>249,758,885.00</b> |                |                   |
| 2. PCD NOMINEE CORPORATION<br>Filipino             | Common            | 52,478,067         | 52,478,067.00         | 16.44%         | 52,478,067.00     |
|  |                   |                    |                       |                |                   |
|  | <b>TOTAL</b>      | <b>52,478,067</b>  | <b>52,478,067.00</b>  |                |                   |
| 3. GINEBRA SAN MIGUEL, INC. RETIREMENT<br>Filipino | Common            | 9,943,285          | 9,943,285.00          | 3.11%          | 9,943,285.00      |
|  |                   |                    |                       |                |                   |
|  | <b>TOTAL</b>      | <b>9,943,285</b>   | <b>9,943,285.00</b>   |                |                   |
| 4. PCD NOMINEE CORPORATION<br>Non-Filipino         | Common            | 3,521,810          | 3,521,810.00          | 1.10%          | 3,521,810.00      |
|  |                   |                    |                       |                |                   |
|  | <b>TOTAL</b>      | <b>3,521,810</b>   | <b>3,521,810.00</b>   |                |                   |
| 5. LA SUERTE CIGAR & CIGARETTE FACTORY<br>Filipino | Common            | 200,000            | 200,000.00            | 0.06%          | 200,000.00        |
|  |                   |                    |                       |                |                   |
|  | <b>TOTAL</b>      | <b>200,000</b>     | <b>200,000.00</b>     |                |                   |
| 6. LIM TAY<br>Filipino                             | Common            | 80,000             | 80,000.00             | 0.03%          | 80,000.00         |
|  |                   |                    |                       |                |                   |
|  | <b>TOTAL</b>      | <b>80,000</b>      | <b>80,000.00</b>      |                |                   |
| 7. PUA YOK BING<br>Filipino                        | Common            | 55,000             | 55,000.00             | 0.02%          | 55,000.00         |
|  |                   |                    |                       |                |                   |
|  | <b>TOTAL</b>      | <b>55,000</b>      | <b>55,000.00</b>      |                |                   |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>          |                   |                    |                       |                |                   |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>             |                   |                    |                       |                |                   |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b> GINEBRA SAN MIGUEL INC.   |                   |               |  |                |                   |
|--|-------------------|---------------|--|----------------|-------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>   |                   | 719           | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                | 701               |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> Php14,678,269 (in Thousands) [Based on 2016 Audited Separate Financial Statements]   |                   |               |  |                |                   |
| <b>STOCKHOLDER'S INFORMATION (As of April 17, 2017)</b>  |                   |               |  |                |                   |
| NAME AND NATIONALITY   | SHARES SUBSCRIBED |               |  |                | AMOUNT PAID (PhP) |
|  | TYPE              | NUMBER        | AMOUNT (PhP)   | % OF OWNERSHIP |                   |
| 8. DAR B. LICANEL<br>Filipino  | Common            | 51,500        | 51,500.00  | 0.02%          | 51,500.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>51,500</b> | <b>51,500</b>  |                |                   |
| 9. ROSALINA A. LIOANAG<br>Filipino   | Common            | 51,500        | 51,500.00  | 0.02%          | 51,500.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>51,500</b> | <b>51,500</b>  |                |                   |
| 10. ROMAN T. YAP<br>Filipino   | Common            | 50,000        | 50,000.00  | 0.02%          | 50,000.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>50,000</b> | <b>50,000</b>  |                |                   |
| 11. LEONARDO P. BICO<br>Filipino   | Common            | 46,500        | 46,500.00  | 0.01%          | 46,500.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>46,500</b> | <b>46,500</b>  |                |                   |
| 12. EMMANUEL B. MACALALAG<br>Filipino  | Common            | 46,500        | 46,500.00  | 0.01%          | 46,500.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>46,500</b> | <b>46,500</b>  |                |                   |
| 13. TEODORICO T. LASIN<br>Filipino   | Common            | 36,500        | 36,500.00  | 0.01%          | 36,500.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>36,500</b> | <b>36,500</b>  |                |                   |
| 14. RITCHE B. MORTA<br>Filipino  | Common            | 35,000        | 35,000.00  | 0.01%          | 35,000.00         |
|  |                   |               |  |                |                   |
|  | <b>TOTAL</b>      | <b>35,000</b> | <b>35,000</b>  |                |                   |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |               |  |                |                   |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |               |  |                |                   |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS   |                   |               |  |                |                   |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |               |  |                |                   |



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b> GINEBRA SAN MIGUEL INC.   |                   |                  |  |                       |                   |
|--|-------------------|------------------|--|-----------------------|-------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>   |                   | 719              | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                       | 701               |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> Php14,678,269 (in Thousands) [Based on 2016 Audited Separate Financial Statements]   |                   |                  |  |                       |                   |
| <b>STOCKHOLDER'S INFORMATION (As of April 17, 2017)</b>  |                   |                  |  |                       |                   |
| NAME AND NATIONALITY   | SHARES SUBSCRIBED |                  |  |                       | AMOUNT PAID (PhP) |
|  | TYPE              | NUMBER           | AMOUNT (PhP)   | % OF OWNER-SHIP       |                   |
| 15. NELSON S. ELISES<br>Filipino   | Common            | 31,500           | 31,500.00  | 0.01%                 | 31,500.00         |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>31,500</b>    | <b>31,500</b>  |                       |                   |
| 16. ISABEL C. SUNTAY<br>Filipino   | Common            | 31,000           | 31,000.00  | 0.01%                 | 31,000.00         |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>31,000</b>    | <b>31,000</b>  |                       |                   |
| 17. KERWIN P. SANTOS<br>Filipino   | Common            | 30,000           | 30,000.00  | 0.01%                 | 30,000.00         |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>30,000</b>    | <b>30,000</b>  |                       |                   |
| 18. FMF DEVELOPMENT CORPORAION<br>Filipino   | Common            | 30,000           | 30,000.00  | 0.01%                 | 30,000.00         |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>30,000</b>    | <b>30,000</b>  |                       |                   |
| 19. ALDORITA B. MARALIT<br>Filipino  | Common            | 30,000           | 30,000.00  | 0.01%                 | 30,000.00         |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>30,000</b>    | <b>30,000</b>  |                       |                   |
| 20. NOEL D. SOTIANGCO<br>Filipino  | Common            | 30,000           | 30,000.00  | 0.01%                 | 30,000.00         |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>30,000</b>    | <b>30,000</b>  |                       |                   |
| 21. OTHERS (Indicate the number of the remaining stockholders)<br>699 Common Stockholders  | Common            | 2,577,679        | 2,577,679.00   |                       | 2,577,679.00      |
|  |                   |                  |  |                       |                   |
|  | <b>TOTAL</b>      | <b>2,577,679</b> | <b>2,577,679</b>   |                       |                   |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |                  | 319,114,726.00   | <b>319,114,726.00</b> |                   |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |                  |  |                       |                   |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS   |                   |                  |  |                       |                   |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |                  |  |                       |                   |

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

| PLEASE PRINT LEGIBLY  |  |   |                                  |
|---|--|---|----------------------------------|
| <b>CORPORATE NAME: GINEBRA SAN MIGUEL INC.</b>  |  |   |                                  |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION (in 2017)</b>  | <b>AMOUNT (Php)</b><br>None  | <b>DATE OF BOARD RESOLUTION</b><br>N/A        |                                  |
| 1.1 STOCKS  |  |   |                                  |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)   |  |   |                                  |
| 1.3 LOANS/ CREDITS/ ADVANCES  |  |   |                                  |
| 1.4 GOVERNMENT TREASURY BILLS   |  |   |                                  |
| 1.5 OTHERS  |  |   |                                  |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>  | <b>DATE OF BOARD RESOLUTION</b>  | <b>DATE OF STOCKHOLDERS RATIFICATION</b>      |                                  |
| None  | N.A.   | N.A.  |                                  |
| <b>3. TREASURY SHARES (As of December 31, 2016)</b>   | <b>NO. OF SHARES</b>   | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b> |                                  |
|   | 79,948,191   | 20.03   |                                  |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php1,799,207 (in Thousands, based on 2016 Audited Separate Financial Statements)</b> |  |   |                                  |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: NONE</b>  |  |   |                                  |
| <b>TYPE OF DIVIDEND</b>   | <b>AMOUNT (Php)</b>  | <b>DATE DECLARED</b>                          |                                  |
| 5.1 CASH  |  |   |                                  |
| 5.2 STOCK   |  |   |                                  |
| 5.3 PROPERTY  |  |   |                                  |
| <b>TOTAL</b>  | <b>P</b>   |   |                                  |
| <b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NONE</b>  |  |   |                                  |
| <b>DATE</b>   | <b>NO. OF SHARES</b>   | <b>AMOUNT</b>                                 |                                  |
|   |  |   |                                  |
|   |  |   |                                  |
|   |  |   |                                  |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>  |  |   |                                  |
| <b>NAME OF AGENCY:</b>  | <b>SEC</b>   | <b>B S P</b>                                  | <b>I C</b>                       |
| <b>TYPE OF LICENSE/REGN.</b>  | Certificate of Permit to Offer Securities for Sale                       | N.A.  | N.A.                             |
| <b>DATE ISSUED:</b>   | September 2, 1998<br>July 29, 1998<br>December 16, 1994                  | N.A.  | N.A.                             |
| <b>DATE STARTED OPERATIONS:</b>   | September 2, 1998<br>July 29, 1998<br>December 16, 1994                  | N.A.  | N.A.                             |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)</b>   | <b>TOTAL NO. OF OFFICERS &amp; MANAGERS (INCLUDING BY-LAWS OFFICERS)</b> | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> | <b>TOTAL MANPOWER COMPLEMENT</b> |
| None  | 95   | 673   | 768                              |

NOTE: USE ADDITIONAL SHEET IF NECESSARY



I, VIRGILIO S. JACINTO  
(Name)

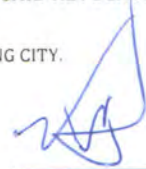
CORPORATE SECRETARY OF THE ABOVE-MENTIONED  
(Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF \_\_\_\_\_ ( ) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 22 JUN 2017 DAY OF JUNE, 2017 IN MANDALUYONG CITY.

  
\_\_\_\_\_  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY CITY/PROVINCE, PHILIPPINES ON 22 JUN 2017 AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPETENT EVIDENCE OF IDENTITY, HIS PASSPORT NO. EC3608156 ISSUED ON MARCH 6, 2015 at DFA MANILA.

NOTARY PUBLIC FOR  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. \_\_\_\_\_  
Office Address: \_\_\_\_\_  
\_\_\_\_\_

DGC. NO.: 193  
PAGE NO.: 40  
BOOK NO.: I  
SERIES OF: 2017

  
**MAILA R. NICOLASORA**  
Commission No. 0259-17  
Notary Public for Mandaluyong City  
Until December 31, 2018  
GSMI, 6th Floor, San Miguel Properties Centre,  
St. Francis Street, Mandaluyong City  
Roll No. 45082  
PTR No. 2566813; 1/16/17; Mandaluyong City  
IBP Lifetime Member No. 883462; 1/10/12; Quezon City