### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 26, 2015

2. SEC Identification Number

142312

3. BIR Tax Identification No.

000-083-856-000

4. Exact name of issuer as specified in its charter

GINEBRA SAN MIGUEL INC.

 ${\bf 5.}\ {\bf Province},\ {\bf country}\ {\bf or}\ {\bf other}\ {\bf jurisdiction}\ {\bf of}\ {\bf incorporation}$ 

**Philippines** 

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

(+632) 841-5100

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |  |  |
|---------------------|---|--|--|
| COMMON STOCK        | 290,075,941   |  |  |
| PREFERRED STOCK     | 32,786,885  |  |  |

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ginebra San Miguel, Inc. GSMI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

| Subject of the Disclosure  |  |  |  |  |
|--|--|--|--|--|
| Presentation Materials for Investors' Briefing   |  |  |  |  |
| Background/Description of the Disclosure   |  |  |  |  |
| Combined Investors' Briefing on the Companies' Full-Year Results of Ginebra San Miguel Inc., San Miguel Corporation, San Miguel Brewery Inc., San Miguel Pure Foods Company, Inc. and Petron Corporation |  |  |  |  |
| Other Relevant Information   |  |  |  |  |
| Please see attached presentation materials   |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

Conchita Jamora

General Counsel and Assistant Corporate Secretary

Filed on behalf by:

Name

Designation



March 26, 2015

### The Philippine Stock Exchange, Inc.

Disclosure Department 3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention: Ms. Janet A. Encarnacion

Head - Disclosure Department

#### Gentlemen:

Attached are the materials for the combined Investors' Briefing on the Companies' Full-Year 2014 Results of Ginebra San Miguel Inc., San Miguel Corporation, San Miguel Brewery Inc., San Miguel Pure Foods Company, Inc. and Petron Corporation.

Very truly yours,

Conchita P. Jamora Assistant Corporate Secretary













# Investors' Briefing

FULL-YEAR 2014 RESULTS

26 March 2015



# Ginebra San Miguel Inc.

FULL-YEAR 2014

| IN MILLION PESOS          | 2014   | 2013   | CHANGE |
|---------------------------|--------|--------|--------|
| Net Sales                 | 15,511 | 14,399 | 8%     |
| Income from<br>Operations | 358    | (793)  | 145%   |
| Volume (mil cases)        | 22.1   | 21.1   | 4%     |



## Thank You

### Visit our websites:

San Miguel Corporation www.sanmiguel.com.ph

San Miguel Brewery Inc. www.sanmiguelbrewery.com.ph

Ginebra San Miguel Inc. www.ginebrasanmiguel.com

San Miguel Pure Foods Co. Inc. www.sanmiguelpurefoods.com

Petron Corporation www.petron.com

### Contact us:

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