SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 19, 2023

2. SEC Identification Number

142312

3. BIR Tax Identification No.

000-083-856-000

4. Exact name of issuer as specified in its charter

Ginebra San Miguel Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

(+632) 8841-5100

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK	286,327,841

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ginebra San Miguel, Inc. GSMI

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Approval by the Securities and Exchange Commission of the Company's Request for Exemptive Relief

Background/Description of the Disclosure

Approval by the Securities and Exchange Commission of the Company's Request for Exemptive Relief from the requirement of attaching the Company's interim financial statements for the first quarter of 2023 to the Company's Definitive Information Statement for the 2023 Regular Stockholders' Meeting scheduled on May 25, 2023.

Other Relevant Information

Please see attached SEC Form 17-C.

Filed on behalf by:

Name	Francis Joseph Cruz
Designation	General Counsel and Assistant Corporate Secretary

COVER SHEET

														1	4	2	3	1	2
														S. E	. C. I	Regis	tration	i Nun	nbe
G	1	N	E	В	R	Α													
S	Α	N		M	1	G	U	E	L										
	N	С														I			
							(Com	pany's	Full	Name	e)							
3 RD		Α	N	D		6 ^{TI}	н	F	L	0	0	R	S	3					
S	Α	N		M	1	G	U	E	L										
P	R	0	P	E	R	Т	1	E	S		С	E	N	Т	R	E	Ι,		T
S	Т			F	R	A	N	С		S		S	Т	R	E	E	Т	T.	
0	R	Т		G	A	S		С	E	N	Т	E	R					1	_
M	A	N	D	A	L	U	Y	0	N	G		С		T	Y				
	2		3 1								7-C						ne Nui		
1 Mor			3 1 Day				SEC Form 17-C									Mont	h		Day
																An	nual N	leetir	ng
			1			Sec	onda	ry Li	cense	Туре	, If Ap	plica	ble						
Dep	t. Re	quirin	g this	s Doc								A	meno	led A	rticle	s Nu	mber/	Secti	on
												-	Total	Amo	unt c	of Bor	rowin	gs	
Total No. of Stockholders										Domestic						Foreign			
					To b	e acc	omp	lishe	d by S	EC P	erson	nel c	once	rned					
П																			
File Number					LCU														
	Docu	ment	l. D.				Cashier								_				
	S	TAN	I P S																
Ren	nark	s = p	ls. us	se bla	ick ii	nk fo	rsca	nnin	g pur	pose	S								

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

1.	April 19, 2023	
	Date of Report (Date of earliest event reported	d)

- SEC Identification No. 142312
- 3. BIR Tax Identification No. TIN 000-083-856-000
- GINEBRA SAN MIGUEL INC.
 Exact name of registrant as specified in its charter
- Philippines
 (Province, country or other jurisdiction of Incorporation)

6. (SEC Use Only) Industry Classification Code

- 3rd and 6th Floors, San Miguel Properties Centre, St. Francis Street, Ortigas Center, Mandaluyong City (Address of principal office)
- 8. **(+632) 8841-5100** (Registrant's telephone number, including area code)
- N/A
 (Former name or former address, if change since last report)
 The Registrant has not changed its address since its last report to this Honorable Commission.
- 10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class

Outstanding Capital Stock as of March 31, 2023

COMMON STOCK

286,327,841

11. Indicate the item numbers reported herein:

Item 9. Other Events

Pursuant to the directive of the Securities and Exchange Commission ("SEC"), we write to inform the Philippine Stock Exchange Inc. that we received today, April 19, 2023, the letter of the Market and Securities Regulation Department of the SEC ("SEC MSRD") dated April 18, 2023 advising Ginebra San Miguel Inc. (the "Company") that the SEC MSRD has GRANTED the request of the Company for exemptive relief from the requirement under Rule 68 of the Revised Securities Regulation Code ("Revised SRC Rule 68") that the interim financial statements of the Company for the first quarter of 2023 (the "2023 Q1 Reports") be attached to the Definitive Information Statement (the "DIS") for its 2023 Regular Stockholders' Meeting scheduled on May 25, 2023 and the release of the DIS without the 2023 Q1 Reports.

The SEC MSRD found merit in the justification of the Company that the 2023 Q1 Reports would not yet be available by the time of the mandated dissemination of the DIS by May 4, 2023. The SEC MSRD also recognized that the deadline for the filing of the 2023 Q1 Reports is on May 15, 2023 and the Company was obliged to apply for exemption to ensure that it would not violate applicable laws and rules and it would be able to distribute the DIS within the period required by its By-Laws, 2015 SRC IRR and Manual of Corporate Governance. The Company was however advised that a request for a similar exemptive relief for any future annual stockholders' meeting will no longer be granted and was reminded to comply with the requirements of the Revised SRC Rule 68.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GINEBRA SAN MIGUEL INC.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer

April 19, 2023.